

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs.gov/form990

A For the 2013 calendar year, or tax year beginning JUL 1, 2013 and ending JUN 30, 2014

Form header section containing organization name (UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.), address (130 EAST 59TH STREET, NEW YORK, NY 10022-1302), principal officer (ERIC S. GOLDSTEIN), and identification numbers.

Part I Summary

Summary table with columns for Activities & Governance, Revenue, Expenses, and Net Assets or Fund Balances. Rows include mission statement, membership counts, revenue breakdown, and asset/liability totals.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature block form with fields for officer signature (LAWRENCE SWILLING, CONTROLLER), preparer name, address, and phone number.

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:  
UJA-FEDERATION CARES FOR PEOPLE IN NEED, INSPIRES A PASSION FOR JEWISH  
LIFE AND LEARNING AND STRENGTHENS JEWISH COMMUNITIES IN NEW YORK, IN  
ISRAEL, AND AROUND THE WORLD.

**2** Did the organization undertake any significant program services during the year which were not listed on  
the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.  
Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and  
revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 76,090,000. including grants of \$ 68,126,000. ) (Revenue \$ )  
CARE FOR PEOPLE IN NEED:  
FUNDS RAISED AND DISBURSED BY UJA-FEDERATION OF NEW YORK AID ALMOST 1.5  
MILLION PEOPLE A YEAR IN NEW YORK CITY, WESTCHESTER AND LONG ISLAND  
THROUGH THE ACTIVITIES OF CLOSE TO 100 BENEFICIARY AGENCIES AS WELL AS  
OTHER GRANTEES. THESE AGENCIES SERVE BOTH JEWS AND NON-JEWS OF ALL  
AGES, INCLUDING IMMIGRANTS, SENIORS, HOLOCAUST SURVIVORS, PEOPLE WITH  
DISABILITIES, THE SICK AND THE POOR, AND THOSE SUFFERING ECONOMIC  
STRIFE. UJA-FEDERATION'S GRANTS ALSO PROMOTE VOLUNTEERISM, RECRUITING  
AND TRAINING HUNDREDS OF VOLUNTEERS WHO IN TURN SERVE THOUSANDS OF  
CLIENTS. MOREOVER, THROUGH GRANTS TO THE JEWISH FEDERATIONS OF NORTH  
AMERICA, WHICH SUPPORTS THE JEWISH AGENCY FOR ISRAEL (JAFI),  
(CONTINUED ON SCHEDULE O, PAGE 84)

**4b** (Code: ) (Expenses \$ 44,126,000. including grants of \$ 39,507,000. ) (Revenue \$ )  
INSPIRE A PASSION FOR JEWISH LIFE AND LEARNING:  
UJA-FEDERATION SUPPORTS INNOVATIVE INITIATIVES THAT STRENGTHEN AND  
RENEW SYNAGOGUE LIFE AND JEWISH LIFE ON COLLEGE CAMPUSES, ENCOURAGE  
YOUNG JEWS TO DISCOVER THEIR ROOTS AND COMMUNAL IDENTITY THROUGH  
EXPERIENCES IN ISRAEL, STRENGTHEN JEWISH EDUCATION, ENGAGE FAMILIES  
WITH CHILDREN, AND REACH OUT TO UNAFFILIATED JEWS. UJA-FEDERATION  
SUPPORTS INFORMAL AND FORMAL JEWISH EDUCATION PROGRAMS FOR CHILDREN AND  
ADULTS IN THE NEW YORK AREA; PROVIDING SCHOLARSHIP FUNDS TO NEARLY 50  
JEWISH DAY SCHOOLS, NEARLY 50 ISRAEL EXPERIENCE PROGRAMS, NUMEROUS  
JEWISH SUMMER CAMPS AND, THROUGH THE FUND FOR JEWISH EDUCATION,  
PROVIDES FUNDING FOR MEDICAL AND PENSION BENEFITS FOR EDUCATORS  
(CONTINUED ON SCHEDULE O, PAGE 85)

**4c** (Code: ) (Expenses \$ 46,464,000. including grants of \$ 41,601,000. ) (Revenue \$ )  
STRENGTHEN JEWISH COMMUNITIES:  
TO STRENGTHEN THE BONDS AMONG JEWS AROUND THE WORLD, UJA-FEDERATION  
PROVIDES FINANCIAL SUPPORT FOR RESCUE AND RESETTLEMENT OF JEWS FROM  
DISTRESSED COMMUNITIES AS WELL AS FOR JEWS CHOOSING TO MAKE A NEW LIFE  
IN ISRAEL. JEWISH COMMUNITY CENTERS AND OTHER COMMUNITY-BASED  
ORGANIZATIONS IN THE EIGHT-COUNTY AREA IN AND AROUND NEW YORK CITY  
SERVE AS GATEWAYS INTO THE JEWISH COMMUNITY AND INTO AMERICAN SOCIETY  
AND PROVIDE VITAL SERVICES FOR IMMIGRANTS. UJA-FEDERATION'S GRANTS TO  
JAFI AND JDC PROVIDE SUPPORT FOR RESETTLEMENT OF JEWS FROM ETHIOPIA AND  
THE FORMER SOVIET UNION IN ISRAEL. THROUGH ENHANCED EDUCATION PROGRAMS  
FOR ADULTS, LEADERSHIP TRAINING, AND A VARIETY OF SOCIAL SUPPORTS FOR  
(CONTINUED ON SCHEDULE O, PAGE 85)

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses 166,680,000.

**Part IV Checklist of Required Schedules**

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	X	
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	X	
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	X	
e	Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	X	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

**Part IV Checklist of Required Schedules** (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	X	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	X	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		X
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		X
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		X
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, complete Schedule L, Part II .....		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....	X	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		X
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	X	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O .....	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
	<b>1a</b> 617		
<b>b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
	<b>1b</b> 0		
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
	<b>1c</b>		
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	<b>2a</b> 489		
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
	<b>2b</b>		
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
	<b>3a</b>		
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	X	
	<b>3b</b>		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	X	
	<b>4a</b>		
<b>b</b>	If "Yes," enter the name of the foreign country: <u>BERMUDA</u> See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
	<b>4b</b>		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
	<b>5a</b>		
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
	<b>5b</b>		
<b>c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
	<b>5c</b>		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
	<b>6a</b>		
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
	<b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
	<b>7a</b>		
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
	<b>7b</b>		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	X	
	<b>7c</b>		
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
	<b>7d</b> 2		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
	<b>7e</b>		
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
	<b>7f</b>		
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
	<b>7g</b>		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
	<b>7h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b>	Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
	<b>8</b>		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b>	Did the organization make any taxable distributions under section 4966?		
	<b>9a</b>		
<b>b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		
	<b>9b</b>		
<b>10 Section 501(c)(7) organizations.</b>	Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
<b>11 Section 501(c)(12) organizations.</b>	Enter:		
<b>a</b>	Gross income from members or shareholders	<b>11a</b>	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b>	Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>	
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>	
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>	
<b>c</b>	Enter the amount of reserves on hand	<b>13c</b>	
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>	X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<b>14b</b>	

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	162		
<b>1b</b>	Enter the number of voting members included in line 1a, above, who are independent .....		
	159		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....	X	
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? .....		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets? .....		X
<b>6</b>	Did the organization have members or stockholders? .....		X
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....		X
<b>7b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body? .....	X	
<b>b</b>	Each committee with authority to act on behalf of the governing body? .....	X	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O .....		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates? .....		X
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	X	
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	X	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	X	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done .....	X	
<b>13</b>	Did the organization have a written whistleblower policy? .....	X	
<b>14</b>	Did the organization have a written document retention and destruction policy? .....	X	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official .....	X	
<b>b</b>	Other officers or key employees of the organization .....	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....		X
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed  FL
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization:  \_\_\_\_\_  
 LAWRENCE SWILLING, CONTROLLER - 212-836-1327  
 130 EAST 59TH STREET, NEW YORK, NY 10022-1302

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ALISA R. DOCTOROFF PRESIDENT/DIRECTOR	0.00	X		X				0.	0.	0.
(2) LINDA MIRELS CHAIR OF THE BOARD/DIRECTOR	0.00	X		X				0.	0.	0.
(3) ERIC S. GOLDSTEIN VICE CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(4) JOHN A. HERRMANN, JR. TREASURER/DIRECTOR	0.00	X		X				0.	0.	0.
(5) ALISA F. LEVIN COMMISSION CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(6) SARA E. NATHAN COMMISSION CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(7) JEFFREY A. SCHOENFELD COMMISSION CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(8) FREDRIC W. YERMAN COMMISSION CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(9) JEFFREY M. STERN CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(10) CINDY R. GOLUB WOMEN'S PHILANTHROPY CHAIR/DIRECTOR	0.00	X						0.	0.	0.
(11) WAYNE K. GOLDSTEIN PLANNED GIVING & ENDOWMENTS CHAIR/DI	0.00	X						0.	0.	0.
(12) AMY A. B. BRESSMAN EXEC. COMM. AT LARGE/DIREC	0.00	X						0.	0.	0.
(13) MICHAEL OLSHAN EXEC. COMM. AT LARGE/DIREC	0.00	X						0.	0.	0.
(14) MARCIA RIKLIS EXEC. COMM. AT LARGE/DIREC	0.00	X						0.	0.	0.
(15) DAVID A. STERLING EXEC. COMM. AT LARGE/DIREC	0.00	X						0.	0.	0.
(16) PAMELA P. WEXLER EXEC. COMM. AT LARGE/DIREC	0.00	X						0.	0.	0.
(17) KAREN R. ADLER DIRECTOR	0.00	X						0.	0.	0.

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) JOSEPH S. ALLERHAND DIRECTOR	0.00	X						0.	0.	0.
(19) JANE ALPERT DIRECTOR	0.00	X						0.	0.	0.
(20) PHILIP ALTHEIM DIRECTOR	0.00	X						0.	0.	0.
(21) SANFORD L. ANTIGNAS DIRECTOR	0.00	X						0.	0.	0.
(22) DONALD ASHKENASE DIRECTOR	0.00	X						0.	0.	0.
(23) RABBI ANDREW N. BACHMAN DIRECTOR	0.00	X						0.	0.	0.
(24) DEAN C. BACKER DIRECTOR	0.00	X						0.	0.	0.
(25) MORRIS BAILEY DIRECTOR	0.00	X						0.	0.	0.
(26) NATALIE W. BARTH DIRECTOR	0.00	X						0.	0.	0.
<b>1b Sub-total</b>								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b>								3,969,000.	0.	927,000.
<b>d Total (add lines 1b and 1c)</b>								3,969,000.	0.	927,000.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **78**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
FLIK INTERNATIONAL CORP. P.O BOX 91337, CHICAGO, IL 60693	FOOD SERVICE PROVIDER	1,010,000.
FOREMOST RAM CATERERS, INC. 65 ANDERSON AVENUE, MOONACHIE, NJ 07074	FOOD SERVICE PROVIDER	966,000.
GIL TRAVEL (SUBSTANTIALLY ALL REIMBURSED) 1511 WALNUT STREET, PHILADELPHIA, PA 19102	MISSION & OTHER BUSINESS TRAVEL	899,000.
DA'AT (SUBSTANTIALLY ALL REIMBURSED) 147 WEST 35TH STREET, NEW YORK, NY 10001	MISSION TRAVEL	859,000.
BRIDGESPAN GROUP, INC. 535 BOYLSTON STREET, BOSTON, MA 02116	CONSULTING	757,000.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **39**

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 (2013)



**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) JUDITH K. BAUM DIRECTOR	0.00	X						0.	0.	0.
(28) JOEL BECKMAN DIRECTOR	0.00	X						0.	0.	0.
(29) SALOMON BENDAYAN DIRECTOR	0.00	X						0.	0.	0.
(30) FROMA B. BENEROFE DIRECTOR	0.00	X						0.	0.	0.
(31) GAYLE BERG DIRECTOR	0.00	X						0.	0.	0.
(32) RONIT J. BERKOVICH DIRECTOR	0.00	X						0.	0.	0.
(33) TRACEY D. BILSKI DIRECTOR	0.00	X						0.	0.	0.
(34) MARNIE BLACK DIRECTOR	0.00	X						0.	0.	0.
(35) LAURIE E. BLITZER DIRECTOR	0.00	X						0.	0.	0.
(36) THOMAS BLUMBERG DIRECTOR	0.00	X						0.	0.	0.
(37) RUTH BRAUSE DIRECTOR	0.00	X						0.	0.	0.
(38) LEWIS S. BROAD DIRECTOR	0.00	X						0.	0.	0.
(39) ELLEN B. BROWN DIRECTOR	0.00	X						0.	0.	0.
(40) SANDRA F. CAHN DIRECTOR	0.00	X						0.	0.	0.
(41) MIRIAM CASLOW DIRECTOR	0.00	X						0.	0.	0.
(42) LAWRENCE J. COHEN DIRECTOR	0.00	X						0.	0.	0.
(43) CAROL H. CORBIN DIRECTOR	0.00	X						0.	0.	0.
(44) RABBI ELLIOT J. COSGROVE DIRECTOR	0.00	X						0.	0.	0.
(45) ALEXANDER S. EHRLICH DIRECTOR	0.00	X						0.	0.	0.
(46) CAROL EINIGER DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) ROGER W. EINIGER DIRECTOR	0.00	X						0.	0.	0.
(48) RACHEL S. EPSTEIN DIRECTOR	0.00	X						0.	0.	0.
(49) SIMA FELDSHER DIRECTOR	0.00	X						0.	0.	0.
(50) YALE M. FERGAN DIRECTOR	0.00	X						0.	0.	0.
(51) CHERYL FISHBEIN DIRECTOR	0.00	X						0.	0.	0.
(52) WENDY FISHER DIRECTOR	0.00	X						0.	0.	0.
(53) STEVEN D. FLEISCHER DIRECTOR	0.00	X						0.	0.	0.
(54) MARTINE FLEISHMAN DIRECTOR	0.00	X						0.	0.	0.
(55) MICHAEL E. FOREMAN DIRECTOR	0.00	X						0.	0.	0.
(56) FELIKS FRENKEL DIRECTOR	0.00	X						0.	0.	0.
(57) EMILY GINDI DIRECTOR	0.00	X						0.	0.	0.
(58) ALLAN H. GLICK DIRECTOR	0.00	X						0.	0.	0.
(59) BILLIE GOLD DIRECTOR	0.00	X						0.	0.	0.
(60) JONATHAN E. GOLD DIRECTOR	0.00	X						0.	0.	0.
(61) LESLIE GOLDBERG DIRECTOR	0.00	X						0.	0.	0.
(62) LESLEY GOLDWASSER DIRECTOR	0.00	X						0.	0.	0.
(63) RABBI LINDA H. GOODMAN DIRECTOR	0.00	X						0.	0.	0.
(64) LAWRENCE C. GOTTLIEB DIRECTOR	0.00	X						0.	0.	0.
(65) MARILYN GOTTLIEB DIRECTOR	0.00	X						0.	0.	0.
(66) JUSTIN H. GREEN DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) CLIFFORD GREENBERG DIRECTOR	0.00	X						0.	0.	0.
(68) DOREE GREENBERG DIRECTOR	0.00	X						0.	0.	0.
(69) JENNIFER GROSS DIRECTOR	0.00	X						0.	0.	0.
(70) ELLEN L. GROSSMAN DIRECTOR	0.00	X						0.	0.	0.
(71) JENNIFER S. HARRIS DIRECTOR	0.00	X						0.	0.	0.
(72) ARTHUR HERSHAFT DIRECTOR	0.00	X						0.	0.	0.
(73) NANCY I. HIRSCHTRITT DIRECTOR	0.00	X						0.	0.	0.
(74) FRANCINE ASHER HOLTZMAN DIRECTOR	0.00	X						0.	0.	0.
(75) MARVIN ISRAELOW DIRECTOR	0.00	X						0.	0.	0.
(76) LYNN JACOBS DIRECTOR	0.00	X						0.	0.	0.
(77) LIZ JAFFE DIRECTOR	0.00	X						0.	0.	0.
(78) SUZANNE D. JAFFE DIRECTOR	0.00	X						0.	0.	0.
(79) DAVID J. JEMAL DIRECTOR	0.00	X						0.	0.	0.
(80) LINDA JESSELSON DIRECTOR	0.00	X						0.	0.	0.
(81) STEPHANIE R. JOSEPH DIRECTOR	0.00	X						0.	0.	0.
(82) TRICIA KALLET DIRECTOR	0.00	X						0.	0.	0.
(83) MICHAEL KALNICKI DIRECTOR	0.00	X						0.	0.	0.
(84) ROBIN H. KAPLAN DIRECTOR	0.00	X						0.	0.	0.
(85) EVELYN B. KENVIN DIRECTOR	0.00	X						0.	0.	0.
(86) RABBI YAAKOV KERMAIER DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) ALFONSO S. KIMCHE DIRECTOR	0.00	X						0.	0.	0.
(88) DAVID KLEINHANDLER DIRECTOR	0.00	X						0.	0.	0.
(89) LAURA KLEINHANDLER DIRECTOR	0.00	X						0.	0.	0.
(90) LYNNE G. KOEPPPEL DIRECTOR	0.00	X						0.	0.	0.
(91) LOIS KOHN-CLAAR DIRECTOR	0.00	X						0.	0.	0.
(92) PAUL J. KONIGSBERG DIRECTOR	0.00	X						0.	0.	0.
(93) LYNN KORDA KROLL DIRECTOR	0.00	X						0.	0.	0.
(94) NAOMI KRONISH DIRECTOR	0.00	X						0.	0.	0.
(95) PAUL KRONISH DIRECTOR	0.00	X						0.	0.	0.
(96) ALICE L. KULICK DIRECTOR	0.00	X						0.	0.	0.
(97) MICHAEL R. LAX DIRECTOR	0.00	X						0.	0.	0.
(98) CAROL L. LEVIN DIRECTOR	0.00	X						0.	0.	0.
(99) PAUL G. LEVY DIRECTOR	0.00	X						0.	0.	0.
(100) SAMUEL G. LISS DIRECTOR	0.00	X						0.	0.	0.
(101) RABBI HASKEL LOOKSTEIN DIRECTOR	0.00	X						0.	0.	0.
(102) MICHAEL P. LUSTIG DIRECTOR	0.00	X						0.	0.	0.
(103) GREGORY S. LYSS DIRECTOR	0.00	X						0.	0.	0.
(104) WILLIAM L. MACK DIRECTOR	0.00	X						0.	0.	0.
(105) ANDREA S. MARKEZIN-PRESS DIRECTOR	0.00	X						0.	0.	0.
(106) MATTHEW J. MARYLES DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(107) EDWARD MERMELSTEIN DIRECTOR	0.00	X						0.	0.	0.
(108) ROBERT I. MEYERS DIRECTOR	0.00	X						0.	0.	0.
(109) JOSEPH MOINIAN DIRECTOR	0.00	X						0.	0.	0.
(110) DAVID L. MOORE DIRECTOR	0.00	X						0.	0.	0.
(111) BARRY G. MOSS DIRECTOR	0.00	X						0.	0.	0.
(112) HARRIET S. MOUCHLY-WEISS DIRECTOR	0.00	X						0.	0.	0.
(113) BARBARA G. NOVICK DIRECTOR	0.00	X						0.	0.	0.
(114) SUZANNE F. PECK DIRECTOR	0.00	X						0.	0.	0.
(115) DOUGLAS A. PHILLIPS DIRECTOR	0.00	X						0.	0.	0.
(116) VICKI C. FELDMAN PORTMAN DIRECTOR	0.00	X						0.	0.	0.
(117) STEVEN PRICE DIRECTOR	0.00	X						0.	0.	0.
(118) TINA PRICE DIRECTOR	0.00	X						0.	0.	0.
(119) GAIL PROPP DIRECTOR	0.00	X						0.	0.	0.
(120) KARINA RABEI-PLOTKO DIRECTOR	0.00	X						0.	0.	0.
(121) STEPHEN R. REINER DIRECTOR	0.00	X						0.	0.	0.
(122) MINDY RICHENSTEIN DIRECTOR	0.00	X						0.	0.	0.
(123) THEODORE RICHMAN DIRECTOR	0.00	X						0.	0.	0.
(124) HEIDI C. RIEGER DIRECTOR	0.00	X						0.	0.	0.
(125) PENNY ROSEN DIRECTOR	0.00	X						0.	0.	0.
(126) MICHAEL F. ROSENBAUM DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) GARY ROSENBERG DIRECTOR	0.00	X						0.	0.	0.
(128) JILL ROSENBERG DIRECTOR	0.00	X						0.	0.	0.
(129) STEVEN J. ROTTER DIRECTOR	0.00	X						0.	0.	0.
(130) RONI RUBENSTEIN DIRECTOR	0.00	X						0.	0.	0.
(131) RABBI PETER J. RUBINSTEIN DIRECTOR	0.00	X						0.	0.	0.
(132) BARBARA D. SALMANSON DIRECTOR	0.00	X						0.	0.	0.
(133) HELEN SAMUELS DIRECTOR	0.00	X						0.	0.	0.
(134) NEIL J. SANDLER DIRECTOR	0.00	X						0.	0.	0.
(135) ANDREW SAUL DIRECTOR	0.00	X						0.	0.	0.
(136) LYNN SCHNEIDER DIRECTOR	0.00	X						0.	0.	0.
(137) WILLIAM H. SCHRAG DIRECTOR	0.00	X						0.	0.	0.
(138) HARVEY SCHULWEIS DIRECTOR	0.00	X						0.	0.	0.
(139) JODI J. SCHWARTZ DIRECTOR	0.00	X						0.	0.	0.
(140) ERIC SEILER DIRECTOR	0.00	X						0.	0.	0.
(141) DONNA SENTER DIRECTOR	0.00	X						0.	0.	0.
(142) SARENE P. SHANUS DIRECTOR	0.00	X						0.	0.	0.
(143) STEPHEN D. SHAPIRO DIRECTOR	0.00	X						0.	0.	0.
(144) SCOTT A. SHAY DIRECTOR	0.00	X						0.	0.	0.
(145) SHIRLEY SILVER DIRECTOR	0.00	X						0.	0.	0.
(146) DAVID SILVERS DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(147) PATRICIA SILVERS DIRECTOR	0.00	X						0.	0.	0.
(148) LISA SILVERSTEIN DIRECTOR	0.00	X						0.	0.	0.
(149) PATRICIA B. SILVERSTEIN DIRECTOR	0.00	X						0.	0.	0.
(150) JILL W. SMITH DIRECTOR	0.00	X						0.	0.	0.
(151) JEROME SPITZER DIRECTOR	0.00	X						0.	0.	0.
(152) ROBERT M. STAVIS DIRECTOR	0.00	X						0.	0.	0.
(153) MARC K. SUVALL DIRECTOR	0.00	X						0.	0.	0.
(154) JACKY TEPLITZKY DIRECTOR	0.00	X						0.	0.	0.
(155) LYNN TOBIAS DIRECTOR	0.00	X						0.	0.	0.
(156) LESLIE J. TOPPER DIRECTOR	0.00	X						0.	0.	0.
(157) DAVID VALGER DIRECTOR	0.00	X						0.	0.	0.
(158) ELIZABETH R. VARET DIRECTOR	0.00	X						0.	0.	0.
(159) JOAN WACHTLER DIRECTOR	0.00	X						0.	0.	0.
(160) BRAM D. WEBER DIRECTOR	0.00	X						0.	0.	0.
(161) VICKI WEINER DIRECTOR	0.00	X						0.	0.	0.
(162) ROBERT R. WIENER DIRECTOR	0.00	X						0.	0.	0.
(163) ARLENE T. WITTELS DIRECTOR	0.00	X						0.	0.	0.
(164) DIANE WOHL DIRECTOR	0.00	X						0.	0.	0.
(165) JONATHON YORMAK DIRECTOR	0.00	X						0.	0.	0.
(166) JULIA E. ZEUNER DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(167) JOHN S. RUSKAY EXEC. VICE PRES. & CEO	35.00			X				555,000.	0.	331,000.
(168) IRVIN A. ROSENTHAL CHIEF FINANCIAL OFFICER	35.00			X				359,000.	0.	91,000.
(169) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	35.00			X				279,000.	0.	65,000.
(170) MARK MEDIN SENIOR VICE PRESIDENT	35.00				X			344,000.	0.	51,000.
(171) ALISA RUBIN KURSHAN SENIOR VICE PRESIDENT	35.00				X			290,000.	0.	68,000.
(172) ROBERTA LEINER SENIOR VICE PRESIDENT	35.00				X			242,000.	0.	64,000.
(173) STUART TAUBER SENIOR VICE PRESIDENT	35.00				X			240,000.	0.	52,000.
(174) COLIN AMBROSE CHIEF INVESTMENT OFFICER	35.00					X		757,000.	0.	31,000.
(175) LAWRENCE SWILLING CONTROLLER	35.00					X		255,000.	0.	61,000.
(176) WILLIAM SAMERS VICE PRESIDENT	35.00					X		228,000.	0.	37,000.
(177) REUBEN ROMIROWSKY VICE PRESIDENT	35.00					X		218,000.	0.	32,000.
(178) LESLIE LICHTER MANAGING DIRECTOR	35.00					X		202,000.	0.	44,000.
Total to Part VII, Section A, line 1c								3,969,000.		927,000.



**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b> Federated campaigns	<b>1a</b>					
	<b>b</b> Membership dues	<b>1b</b>					
	<b>c</b> Fundraising events	<b>1c</b>	36,991,000.				
	<b>d</b> Related organizations	<b>1d</b>	17,952,000.				
	<b>e</b> Government grants (contributions)	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	112,325,000.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$		8,327,000.				
	<b>h Total.</b> Add lines 1a-1f		167,268,000.				
	Program Service Revenue	<b>2 a</b> TRUST FOR DISAB ADULTS	<b>Business Code</b> 900099	226,000.	226,000.		
<b>b</b> PUBLIC POLICY SERVICES		900099	64,000.	64,000.			
<b>c</b>							
<b>d</b>							
<b>e</b>							
<b>f</b> All other program service revenue		900099	32,000.	32,000.			
<b>g Total.</b> Add lines 2a-2f			322,000.				
Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts)		16,107,000.	15,230,000.	877,000.		
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties						
	<b>6 a</b> Gross rents	(i) Real					
		(ii) Personal					
		<b>b</b> Less: rental expenses					
		<b>c</b> Rental income or (loss)					
	<b>d</b> Net rental income or (loss)						
	<b>7 a</b> Gross amount from sales of assets other than inventory	(i) Securities		787,522,000.			
		(ii) Other					
		<b>b</b> Less: cost or other basis and sales expenses		726,852,000.			
		<b>c</b> Gain or (loss)		60,670,000.			
	<b>d</b> Net gain or (loss)		60,670,000.	60,670,000.			
	<b>8 a</b> Gross income from fundraising events (not including \$ 36,991,000. of contributions reported on line 1c). See Part IV, line 18	<b>a</b>		4,727,000.			
		<b>b</b> Less: direct expenses		7,271,000.			
<b>c</b> Net income or (loss) from fundraising events			-2,544,000.			-2,544,000.	
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19	<b>a</b>						
	<b>b</b> Less: direct expenses						
	<b>c</b> Net income or (loss) from gaming activities						
<b>10 a</b> Gross sales of inventory, less returns and allowances	<b>a</b>						
	<b>b</b> Less: cost of goods sold						
	<b>c</b> Net income or (loss) from sales of inventory						
Miscellaneous Revenue		<b>Business Code</b>					
<b>11 a</b> PENSION PLAN ADMIN FEE		561000	116,000.	116,000.			
	<b>b</b>						
	<b>c</b>						
	<b>d</b> All other revenue	900099	-621,000.	-621,000.			
<b>e Total.</b> Add lines 11a-11d			-505,000.				
<b>12 Total revenue.</b> See instructions.			241,318,000.	75,717,000.	877,000.	-2,544,000.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	145,347,000.	145,347,000.		
<b>2</b> Grants and other assistance to individuals in the United States. See Part IV, line 22	3,058,000.	3,058,000.		
<b>3</b> Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16	829,000.	829,000.		
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	3,408,000.	1,145,000.	1,004,000.	1,259,000.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	30,022,000.	8,165,000.	7,798,000.	14,059,000.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,892,000.	515,000.	491,000.	886,000.
<b>9</b> Other employee benefits	5,793,000.	1,575,000.	1,505,000.	2,713,000.
<b>10</b> Payroll taxes	2,279,000.	620,000.	592,000.	1,067,000.
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management				
<b>b</b> Legal	834,000.	32,000.	748,000.	54,000.
<b>c</b> Accounting	411,000.		411,000.	
<b>d</b> Lobbying	52,000.	52,000.		
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees	5,050,000.		5,050,000.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	2,853,000.	1,059,000.	1,194,000.	600,000.
<b>12</b> Advertising and promotion	697,000.	166,000.	156,000.	375,000.
<b>13</b> Office expenses	2,956,000.	803,000.	769,000.	1,384,000.
<b>14</b> Information technology	850,000.	88,000.	584,000.	178,000.
<b>15</b> Royalties				
<b>16</b> Occupancy	3,479,000.	957,000.	869,000.	1,653,000.
<b>17</b> Travel	1,192,000.	324,000.	310,000.	558,000.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	247,000.	67,000.	64,000.	116,000.
<b>20</b> Interest	3,122,000.	740,000.	1,028,000.	1,354,000.
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	2,973,000.	930,000.	837,000.	1,206,000.
<b>23</b> Insurance	552,000.	3,000.	547,000.	2,000.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> CREDIT CARD FEES	507,000.			507,000.
<b>b</b> OUTSIDE CATERING	161,000.	50,000.	35,000.	76,000.
<b>c</b> A/V SERVICES OUTSIDE	110,000.	31,000.	28,000.	51,000.
<b>d</b> LIST MAINTENANCE	70,000.			70,000.
<b>e</b> All other expenses	461,000.	124,000.	120,000.	217,000.
<b>25</b> Total functional expenses. Add lines 1 through 24e	219,205,000.	166,680,000.	24,140,000.	28,385,000.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	19,223,000.	<b>1</b>	24,056,000.
	<b>2</b> Savings and temporary cash investments .....	72,606,000.	<b>2</b>	38,503,000.
	<b>3</b> Pledges and grants receivable, net .....	55,069,000.	<b>3</b>	56,556,000.
	<b>4</b> Accounts receivable, net .....	2,523,000.	<b>4</b>	5,784,000.
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	2,966,000.	<b>9</b>	2,495,000.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 80,136,000.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 16,605,000.	64,516,000.	<b>10c</b> 63,531,000.
	<b>11</b> Investments - publicly traded securities .....	409,390,000.	<b>11</b>	497,246,000.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	506,887,000.	<b>12</b>	546,185,000.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	25,211,000.	<b>13</b>	26,310,000.
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	115,425,000.	<b>15</b>	121,972,000.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	1,273,816,000.	<b>16</b>	1,382,638,000.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	15,550,000.	<b>17</b>	14,912,000.
	<b>18</b> Grants payable .....	21,325,000.	<b>18</b>	14,693,000.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....	59,506,000.	<b>20</b>	57,793,000.
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	45,770,000.	<b>21</b>	54,654,000.
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	59,546,000.	<b>25</b>	54,276,000.
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	201,697,000.	<b>26</b>	196,328,000.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets .....	521,834,000.	<b>27</b>	568,819,000.
	<b>28</b> Temporarily restricted net assets .....	313,445,000.	<b>28</b>	372,672,000.
	<b>29</b> Permanently restricted net assets .....	236,840,000.	<b>29</b>	244,819,000.
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>	
	<b>33</b> Total net assets or fund balances .....	1,072,119,000.	<b>33</b>	1,186,310,000.
<b>34</b> Total liabilities and net assets/fund balances .....	1,273,816,000.	<b>34</b>	1,382,638,000.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	241,318,000.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	219,205,000.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	22,113,000.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	1,072,119,000.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	76,440,000.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	15,638,000.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	1,186,310,000.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other		
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>2b</b>	Were the organization's financial statements audited by an independent accountant?	X	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>2c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>3b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form **990** (2013)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**  
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

<b>Name of the organization</b> UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	<b>Employer identification number</b> 51-0172429
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**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.  
  - a  Type I      b  Type II      c  Type III - Functionally integrated      d  Type III - Non-functionally integrated
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? .....		
(ii) A family member of a person described in (i) above? .....		
(iii) A 35% controlled entity of a person described in (i) or (ii) above? .....		
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	173,778,000.	152,562,000.	189,539,000.	168,819,000.	167,268,000.	851,966,000.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	173,778,000.	152,562,000.	189,539,000.	168,819,000.	167,268,000.	851,966,000.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						14,632,000.
<b>6 Public support.</b> Subtract line 5 from line 4.						837,334,000.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>7</b> Amounts from line 4 .....	173,778,000.	152,562,000.	189,539,000.	168,819,000.	167,268,000.	851,966,000.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....	11,993,000.	14,024,000.	4,568,000.	11,636,000.	15,230,000.	57,451,000.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....	2,351,000.	1,709,000.	1,076,000.	466,000.	877,000.	6,479,000.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....	445,000.	533,000.	743,000.	-1,549,000.	-505,000.	-333,000.
<b>11 Total support.</b> Add lines 7 through 10						915,563,000.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	28,619,000.
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	91.46	%
<b>15</b> Public support percentage from 2012 Schedule A, Part II, line 14 .....	<b>15</b>	92.03	%
<b>16a 33 1/3% support test - 2013.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	<input checked="" type="checkbox"/>		
<b>b 33 1/3% support test - 2012.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
<b>17a 10% -facts-and-circumstances test - 2013.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
<b>b 10% -facts-and-circumstances test - 2012.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....	<input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....	<input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2012 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2012 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2013.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12.

Also complete this part for any additional information. (See instructions).

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS INCOME

Multiple horizontal lines for providing supplemental information.



**SCHEDULE C**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**
- ▶ **See separate instructions.** ▶ **Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

**If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours ..... \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990 or 990-EZ) 2013

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
<b>1 a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) .....		2,000.	
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....		50,000.	
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....		52,000.	
<b>d</b> Other exempt purpose expenditures .....		219,153,000.	
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....		219,205,000.	
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.		1,000,000.	
<b>If the amount on line 1e, column (a) or (b) is:</b>	<b>The lobbying nontaxable amount is:</b>		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....		250,000.	
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....		0.	
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....		0.	
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....			<input type="checkbox"/> Yes <input type="checkbox"/> No

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) Total
<b>2a</b> Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
<b>c</b> Total lobbying expenditures	35,000.	32,000.	36,000.	52,000.	155,000.
<b>d</b> Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
<b>f</b> Grassroots lobbying expenditures	1,000.	1,000.	1,000.	2,000.	5,000.

Schedule C (Form 990 or 990-EZ) 2013

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..			
<b>c</b> Media advertisements? .....			
<b>d</b> Mailings to members, legislators, or the public? .....			
<b>e</b> Publications, or published or broadcast statements? .....			
<b>f</b> Grants to other organizations for lobbying purposes? .....			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....			
<b>i</b> Other activities? .....			
<b>j</b> Total. Add lines 1c through 1i .....			
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....			
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political expenditures from the prior year? .....	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members .....	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year .....	<b>2a</b>	
<b>b</b> Carryover from last year .....	<b>2b</b>	
<b>c</b> Total .....	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions) .....	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, line 2; and Part II-B, line 1. Also, complete this part for any additional information.

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**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**

OMB No. 1545-0047

**2013**

**Open to Public Inspection**

**Name of the organization** UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC. **Employer identification number** 51-0172429

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		18
2 Aggregate contributions to (during year) .....		142,000.
3 Aggregate grants from (during year) .....		1,117,000.
4 Aggregate value at end of year .....		22,685,000.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (e.g., recreation or education)  Preservation of an historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenues included in Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

- a  Public exhibition
- b  Scholarly research
- c  Preservation for future generations
- d  Loan or exchange programs
- e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	892,696,000.	820,545,000.	827,982,000.	727,477,000.	694,882,000.
b Contributions	18,282,000.	26,995,000.	63,230,000.	24,807,000.	43,712,000.
c Net investment earnings, gains, and losses	133,291,000.	101,870,000.	-11,828,000.	141,139,000.	66,034,000.
d Grants or scholarships	-57,355,000.	-55,729,000.	-58,111,000.	-55,683,000.	-52,428,000.
e Other expenditures for facilities and programs	-1,796,000.			-9,113,000.	-24,160,000.
f Administrative expenses	-1,068,000.	-985,000.	-728,000.	-645,000.	-563,000.
g End of year balance	984,050,000.	892,696,000.	820,545,000.	827,982,000.	727,477,000.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  42.00 %
- b Permanent endowment  25.00 %
- c Temporarily restricted endowment  33.00 %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations  Yes  No
- (ii) related organizations  Yes  No

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  Yes  No

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		1,118,000.		1,118,000.
b Buildings		74,007,000.	14,727,000.	59,280,000.
c Leasehold improvements				
d Equipment		5,011,000.	1,878,000.	3,133,000.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				63,531,000.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other		
(A) MULTI-STRATEGY HEDGE FUNDS	205,274,000.	END-OF-YEAR MARKET VALUE
(B) PRIVATE EQUITY/REAL-ESTATE	118,964,000.	END-OF-YEAR MARKET VALUE
(C) INTEREST IN RELATED ORGANIZATIONS	44,711,000.	COST
(D) NON-PUBLIC EQUITIES	164,556,000.	END-OF-YEAR MARKET VALUE
(E) STATE OF ISRAEL BONDS	12,551,000.	COST
(F) INTEREST IN OIL AND GAS PROPERTIES	129,000.	END-OF-YEAR MARKET VALUE
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	546,185,000.	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) ASSETS HELD UNDER CHARITABLE TRUST AGREEMENTS	44,822,000.
(2) AMOUNTS HELD ON BEHALF OF OTHER AGENCIES	54,654,000.
(3) NON-DEPRECIABLE PROPERTY	9,935,000.
(4) INTERCOMPANY RECEIVABLES	7,935,000.
(5) CASH SURRENDER VALUE - LIFE INSURANCE	3,462,000.
(6) OTHER	1,164,000.
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	121,972,000.

**Part X Other Liabilities.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIABILITIES UNDER CHARITABLE TRUST AND ANNUITY AGREEMENTS	49,696,000.
(4) ACCRUED POSTRETIREMENT BENEFITS	4,580,000.
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	54,276,000.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	328,727,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains on investments	<b>2a</b>	76,440,000.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	150,000.
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	15,869,000.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	92,459,000.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	236,268,000.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	5,050,000.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	5,050,000.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	241,318,000.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	214,305,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	150,000.
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	150,000.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	214,155,000.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	5,050,000.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	5,050,000.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	219,205,000.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

EXPLANATION: CERTAIN NETWORK AGENCIES INVEST IN THE UJA-FEDERATION POOLED

INVESTMENT ACCOUNT.

PART V, LINE 4:

EXPLANATION: INTENDED USES OF ENDOWMENT FUNDS:

THE ORGANIZATION'S OPERATING BUDGET IS BASED UPON A TOTAL "SOURCES & USES"

OF FUNDS CONCEPT. SOURCES OF FUNDING ARE IDENTIFIED DURING THE OPERATING

BUDGET PROCESS TO COVER PLANNED EXPENDITURES. OTHER THAN THE ANNUAL

CAMPAIGN, THE ENDOWMENT IS THE NEXT SINGLE HIGHEST SOURCE OF FUNDING FOR

BUDGETARY NEEDS.

**Part XIII** Supplemental Information (continued)

PART X, LINE 2:

EXPLANATION: FIN 48:

THE ORGANIZATION FOLLOWS THE PROVISIONS OF ASC 740-10, INCOME TAXES -  
OVERALL, RELATING TO UNCERTAINTY IN INCOME TAXES. FOR UJA-FEDERATION, ASC  
740-10 IS PRIMARILY APPLICABLE TO THE INCURRENCE OF UNRELATED BUSINESS  
INCOME TAX (UBIT) ATTRIBUTABLE TO CERTAIN OF ITS INVESTMENTS. ASC 740-10  
ESTABLISHES A MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE  
BENEFITS OF POSITIONS TAKEN, OR EXPECTED TO BE TAKEN, IN FILING TAX  
RETURNS. IT REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO  
BE TAKEN IN THE COURSE OF PREPARING THE ORGANIZATION'S INCOME TAX RETURNS  
TO DETERMINE WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT" OF BEING  
SUSTAINED BY THE APPLICABLE TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO  
MEET THE "MORE-LIKELY-THAN-NOT" THRESHOLD ARE RECORDED AS A TAX EXPENSE.  
THERE ARE NO TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY THAN-NOT"  
THRESHOLD.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

IMPUTED RENTAL INCOME	15,869,000.
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PART I, LINES 5 AND 6:

EXPLANATION: THE ORGANIZATION DOES NOT MAINTAIN DONOR ADVISED FUNDS.



**SCHEDULE F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990. ▶ See separate instructions.

▶ Information about Schedule F (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2013**

Open to Public  
Inspection

Name of the organization  
UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

Employer identification number  
51-0172429

**Part I** General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  Yes  No

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
NORTH AMERICA	0	1	PROGRAM SERVICES	INSURANCE SERVICES FOR NETWORK AGENCIES	3,852,000.
MIDDLE EAST	1	5	PROGRAM SERVICES	MONITORING OF GRANTS - REFER TO SCHEDULE F, PART V, SUPPLEMENTAL INFORMATION	709,000.
RUSSIA	0	0	GRANTMAKING		829,000.
CARIBBEAN	0	0	INVESTMENTS		286,162,000.
<b>3 a</b> Sub-total .....	1	6			291,552,000.
<b>b</b> Total from continuation sheets to Part I .....	0	0			0.
<b>c Totals</b> (add lines 3a and 3b) .....	1	6			291,552,000.

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		RUSSIA	JEWISH LIFE AND LEARNING	829,000	WIRE	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... **1**

3 Enter total number of other organizations or entities ..... **1**

**Part III Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)* .....  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)* .....  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* .....  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)* .....  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report. (see Instructions for Form 5713)* .....  Yes  No

Schedule F (Form 990) 2013

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

PART I, LINE 2:

EXPLANATION: PROCEDURES FOR MONITORING THE USE OF FOREIGN GRANT FUNDS:

FUNDS FOR OVERSEAS PROGRAM ACTIVITIES ARE DISTRIBUTED THROUGH THE JEWISH

FEDERATIONS OF NORTH AMERICA (JFNA) PRIMARILY TO THE JEWISH AGENCY FOR

ISRAEL (JAFI) AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC.

(JDC). OVERSEAS ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH

FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA-FEDERATION'S

CHARITABLE PURPOSES.

GRANTS AND CONTRACTS PAID THROUGH CHARITIES AID FOUNDATION (CAF):

UJA-FEDERATION HAS CONTRACTED WITH CHARITIES AID FOUNDATION (CAF) TO

PROVIDE OVERSIGHT OF AND DISBURSE FUNDS FOR THREE TARGETED GRANTS IN THE

FORMER SOVIET UNION (FSU) THAT SUPPORT UJA-FEDERATION'S CHARITABLE

PURPOSES AND THAT ARE NOT UNDER THE OVERSIGHT OF JFNA. A PROFESSIONAL

EMPLOYED BY CAF IN MOSCOW MONITORS THOSE GRANTS IN CONJUNCTION WITH

UJA-FEDERATION PROFESSIONAL STAFF IN NEW YORK. UJA-FEDERATION ALSO MAKES

DIRECT GRANTS TO CAF FOR TARGETED PROGRAMS OF CAPACITY-BUILDING FOR

GRASSROOTS ORGANIZATIONS IN THE FSU; THOSE GRANTS ARE MONITORED BY

UJA-FEDERATION PROFESSIONAL STAFF WHO ARE RESIDENT IN NEW YORK BUT VISIT

THE FSU. ALL GRANTEEES SUBMIT TWO REPORTS EACH YEAR (A MID-YEAR AND A

FINAL REPORT). THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL

COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE

APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT

UNDER THE GRANT.

UJA-FEDERATION'S ISRAEL OFFICE, IN CONJUNCTION WITH STAFF IN NEW YORK,

REVIEW TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) FOR TARGETED

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information.

GRANT PROGRAMS THAT ARE LOCATED IN ISRAEL AND OTHER FOREIGN LOCATIONS AND

FOR WHICH FUNDS ARE DISTRIBUTED THROUGH JFNA. THE REPORTS INCLUDE

NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT

PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES

QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. IN ISRAEL, OUR GRANTEE

ORGANIZATIONS ARE LEGALLY REGISTERED WITH JAFI, WHICH RELEASES REGULAR

GRANT PAYMENTS BASED ON COORDINATION WITH OUR ISRAEL OFFICE.

Multiple horizontal lines for supplemental information.



**Part II Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
		WALL STREET DINNER	JOHN RUSKAY TRIBUTE	103	(add col. (a) through col. (c))	
		(event type)	(event type)	(total number)		
Revenue	1	Gross receipts	5,441,000.	4,061,000.	30,861,000.	40,363,000.
	2	Less: Contributions	5,064,000.	3,907,000.	28,003,000.	36,974,000.
	3	Gross income (line 1 minus line 2)	377,000.	154,000.	2,858,000.	3,389,000.
Direct Expenses	4	Cash prizes				
	5	Noncash prizes			30,000.	30,000.
	6	Rent/facility costs				
	7	Food and beverages	536,000.	447,000.	3,799,000.	4,782,000.
	8	Entertainment	11,000.	10,000.	328,000.	349,000.
	9	Other direct expenses	35,000.	41,000.	391,000.	467,000.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				5,628,000.
	11	Net income summary. Subtract line 10 from line 3, column (d)				-2,239,000.

**Part III Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1	Gross revenue			
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
	7	Direct expense summary. Add lines 2 through 5 in column (d)			
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)			

9 Enter the state(s) in which the organization operates gaming activities: \_\_\_\_\_  
 a Is the organization licensed to operate gaming activities in each of these states?  Yes  No  
 b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?  Yes  No  
 b If "Yes," explain: \_\_\_\_\_



- 11 Does the organization operate gaming activities with nonmembers?  Yes  No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No
- 13 Indicate the percentage of gaming activity operated in:
 

a The organization's facility	13a	%
b An outside facility	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?  Yes  No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.
- c If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

16 Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Director/officer       Employee       Independent contractor

- 17 Mandatory distributions:
  - a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes  No
  - b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV** **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instructions).

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**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number  
**51-0172429**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
92ND STREET YM-YWHA 1395 LEXINGTON AVENUE NEW YORK, NY 10128	13-1624229	501(C)3	628,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
AMERICAN FRIENDS OF BEIT HATFUTSOT 633 THIRD AVENUE, 21ST FLOOR NEW YORK, NY 10017	13-2929469	501(C)3	10,000.	0.			CARING
AMERICAN JEWISH WORLD SERVICE 45 W 36TH STREET, 10TH FLOOR NEW YORK, NY 10018	22-2584370	501(C)3	60,000.	0.			CARING
AUTISM SCIENCE FOUNDATION 28 WEST 39TH STREET NEW YORK, NY 10018	26-4522309	501(C)3	10,000.	0.			CARING
BARRY AND FLORENCE FRIEDBERG JEWISH COMMUNITY CENTER - 15 NEIL COURT - OCEANSIDE, NY 11572	11-2002556	501(C)3	1,160,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
BERKSHIRE HILLS-EMANUEL CAMPS 49 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018	13-1739934	501(C)3	233,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 188.
- 3** Enter total number of other organizations listed in the line 1 table ▶

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2013)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BETH ISRAEL MEDICAL CENTER 1ST AVENUE AT 16TH STREET NEW YORK, NY 10003	13-5564934	501(C)3	200,000.	0.			CARING
BLOOMINGDALE SCHOOL OF MUSIC 323 WEST 108TH STREET NEW YORK, NY 10025	13-2562192	501(C)3	25,000.	0.			CARING
BLYTHEDALE CHILDREN'S HOSPITAL 95 BRADHURST AVENUE VALHALLA, NY 10595	13-1739922	501(C)3	15,000.	0.			CARING
BORO PARK YM & YWHA 4912 14TH AVENUE BROOKLYN, NY 11219	11-1630917	501(C)3	353,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
BRONX HOUSE JEWISH COMMUNITY CENTER - 990 PELHAM PARKWAY SOUTH - BRONX, NY 10461	13-1739935	501(C)3	286,000.	0.			CARING
BRONX JEWISH COMMUNITY COUNCIL 2930 WALLACE AVENUE BRONX, NY 10467	13-2744533	501(C)3	175,000.	0.			CARING
BRONX-RIVERDALE YM-YWHA 5625 ARLINGTON AVENUE BRONX, NY 10471	13-1740507	501(C)3	470,000.	2,000.	FMV	IMPUTED INTEREST	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
BROOKLYN HEIGHTS SYNAGOGUE 131 REMSEN STREET BROOKLYN, NY 11201	11-2404508	501(C)3	15,000.	0.			JEWISH LIFE & LEARNING
CAMP DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN, NY 11219	13-6000413	501(C)3	80,000.	289,000.	APPRAISAL	IMPUTED RENT	PEOPLEHOOD / JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 45 BROADWAY, SUITE 3050 - NEW YORK, NY 10006	13-3573461	501(C)3	3,487,000.	0.			JEWISH LIFE & LEARNING
CAUSE EFFECTIVE 505 8TH AVENUE, SUITE 1212 NEW YORK, NY 10018	13-3083978	501(C)3	6,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
CENTERLIGHT HEALTH SYSTEM 612 ALLERTON AVENUE BRONX, NY 10467	13-1739920	501(C)3	375,000.	0.			CARING
CENTRAL QUEENS YM & YWHA 6709 108TH STREET FOREST HILLS, NY 11375	11-1633509	501(C)3	749,000.	10,000.	FMV	IMPUTED INTEREST	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
CHAI LIFELINE 151 WEST 30TH STREET NEW YORK, NY 10001	11-2940331	501(C)3	12,000.	0.			CARING
COLLEGE OF STATEN ISLAND HILLEL THE MULTI FAITH CENTER, BLDG. 1A, ROOM 212A - STATEN ISLAND, NY 10314	26-0212010	501(C)3	108,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
COMMUNITY ASSOCIATION FOR JEWISH AT RISK CEMETERIES (CAJAC) - 360 HAMILTON AVE., SUITE 1110 - WHITE PLAINS, NY 10601	56-2649778	501(C)3	80,000.	0.			CARING
CONGREGATION ANSCHE CHESED 25L WEST 100TH STREET NEW YORK, NY 10025	13-1624204	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
CONGREGATION BEIT SIMCHAT TORAH 57 BETHUNE STREET NEW YORK, NY 10014	23-7406899	501(C)3	10,000.	0.			CARING / JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONGREGATION BETH ELOHIM 274 GARFIELD PLACE BROOKLYN, NY 11215	11-1672755	501(C)3	160,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
CONGREGATION KOL AMI 252 SOUNDVIEW AVENUE WHITE PLAINS, NY 10606	13-1739991	501(C)3	8,000.	0.			JEWISH LIFE & LEARNING
CONGREGATION MOUNT SINAI 250 CADMAN PLAZA WEST BROOKLYN, NY 11201	11-1666223	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
CONGREGATION SONS OF ISRAEL 111 IRVING PLACE WOODMERE, NY 11598	11-1704596	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
CONGREGATION TEHILLAH P.O. BOX 109 BRONX, NY 10463	13-4165869	501(C)3	24,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
CONSERVATIVE SYNAGOGUE ADATH ISRAEL OF RIVERDALE - 475 WEST 250TH STREET - RIVERDALE, NY 10471	13-1809278	501(C)3	6,000.	0.			JEWISH LIFE & LEARNING
COUNCIL OF JEWISH EMIGRE COMMUNITY ORGANIZATION, INC. (COJECO) - 40 EXCHANGE PLACE, SUITE 1302 - NEW YORK, NY 10005	13-3955736	501(C)3	740,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
COUNCIL OF YOUNG JEWISH PRESIDENTS 225 WEST 34TH STREET, SUITE 1607 NEW YORK, NY 10122	26-2145040	501(C)3	50,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
CZ WELLNESS GROUP INC (CAMP ZEKE) 49 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018	46-1869615	501(C)3	104,000.	294,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

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DARKHEI NOAM C/O ALLIE ALPEROVICH 41 WEST 96TH NEW YORK, NY 10025	35-2169126	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
DEFIANT REQUIEM FOUNDATION P.O. BOX 6242 WASHINGTON, DC 20015	26-3238489	501(C)3	18,000.	0.			CARING
DOR CHADASH 130 WEST 42ND STREET, SUITE 2204 NEW YORK, NY 10036	20-3113544	501(C)3	25,000.	0.			PEOPLEHOOD
DOROT 171 WEST 85 STREET NEW YORK, NY 10024	13-3264005	501(C)3	235,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
EDEN VILLAGE CAMP 392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)3	0.	134,000.	APPRAISAL	IMPUTED RENT	PEOPLEHOOD / JEWISH LIFE & LEARNING
EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST - 7802 BAY PARKWAY - BROOKLYN, NY 11214	11-1633484	501(C)3	1,783,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
ENCOUNTER PROGRAMS, INC. 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	26-0593832	501(C)3	8,000.	0.			PEOPLEHOOD
FACING HISTORY AND OURSELVES 14 EAST 4TH STREET, 3RD FLOOR, SUI NEW YORK, NY 10012	04-2761636	501(C)3	25,000.	0.			JEWISH LIFE & LEARNING
FECS HEALTH AND HUMAN SERVICES 315 HUDSON STREET NEW YORK, NY 10013	13-1624000	501(C)3	5,611,000.	0.			CARING / PEOPLEHOOD

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FIRST HEBREW CONGREGATION 1821 MAIN STREET PEEKSKILL, NY 10566	13-1879961	501(C)3	9,000.	0.			JEWISH LIFE & LEARNING
FJC 520 8TH AVENUE, 20TH FLOOR NEW YORK, NY 10018	13-3848582	501(C)3	70,000.	0.			PEOPLEHOOD
FOOTSTEPS, INC. 217 THOMPSON STREET, SUITE 367 NEW YORK, NY 10012	20-0666923	501(C)3	40,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
FORT TRYON JEWISH CENTER P.O. BOX 1164 NEW YORK, NY 10040	13-1814388	501(C)3	15,000.	0.			JEWISH LIFE & LEARNING
FOUNDATION FOR JEWISH CAMP, INC. 253 WEST 35TH STREET, 4TH FLOOR NEW YORK, NY 10001	22-3551013	501(C)3	425,000.	0.			JEWISH LIFE & LEARNING
FRACTURED ATLAS 248 W 35TH STREET, FLOOR 10 NEW YORK, NY 10001	11-3451703	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
FRIENDS OF BEZALEL ACADEMY OF ARTS AND DESIGN IN JERUSALEM - 370 LEXINGTON AVENUE, SUITE 1612 - NEW YORK, NY 10017	13-2952614	501(C)3	20,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
GATEWAYS ORGANIZATION INC. 11 WALLEMBERG CIRCLE MONSEY, NY 10952	13-3984085	501(C)3	25,000.	0.			PEOPLEHOOD
GURWIN JEWISH NURSING & REHABILITATION CENTER - 68 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2785201	501(C)3	133,000.	0.			CARING

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HARLEM LACROSSE & LEADERSHIP P.O. BOX 708 NEW YORK, NY 10030	45-1634118	501(C)3	10,000.	0.			CARING
HAZON, INC. 125 MAIDEN LANE, SUITE 8B NEW YORK, NY 10038	13-1623922	501(C)3	429,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HEBREW EDUCATIONAL SOCIETY 9502 SEAVIEW AVENUE BROOKLYN, NY 11236	11-1642720	501(C)3	529,000.	665,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HEBREW FREE BURIAL ASSOCIATION 224 WEST 35TH STREET, ROOM 300 NEW YORK, NY 10001	13-5596755	501(C)3	46,000.	0.			CARING / PEOPLEHOOD
HEBREW FREE LOAN SOCIETY 675 3RD AVENUE, SUITE 1905 NEW YORK, NY 10017	13-5562239	501(C)3	376,000.	1,000.	FMV	IMPUTED INTEREST	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HEBREW INSTITUTE OF RIVERDALE 3700 HENRY HUDSON PARKWAY RIVERDALE, NY 10463	13-1740456	501(C)3	15,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HEBREW UNION COLLEGE-JEWISH INSTITUTE OF RELIGION - ONE WEST 4TH STREET, BROOKDALE CENTER - NEW YORK, NY 10012	31-0537067	501(C)3	50,000.	0.			PEOPLEHOOD
HENRY KAUFMANN CAMPGROUNDS, INC. 667 BLAUVELT ROAD PEARL RIVER, NY 10965	13-5633239	501(C)3	578,000.	3,109,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HILLEL AT BARUCH COLLEGE 55 LEXINGTON AVE, B2-210 NEW YORK, NY 10010	20-4777751	501(C)3	170,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING



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HILLEL AT BINGHAMTON UNIVERSITY UNIVERSITY UNION, WEST 208-B BINGHAMTON, NY 13902	01-0569965	501(C)3	120,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HILLEL FOUNDATION FOR JEWISH LIFE: SNYDER HILLEL CENTER STONY BROOK UNIV - UNION SUITE 201 - STONY BROOK, NY 11794	11-6112474	501(C)3	167,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE - 800 EIGHTH STREET, NW - WASHINGTON, DC 20001	52-1844823	501(C)3	75,000.	0.			JEWISH LIFE & LEARNING
HILLELS OF WESTCHESTER MAIN P.O. BOX 8 PURCHASE, NY 10577	20-1355458	501(C)3	104,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HOFSTRA UNIVERSITY HILLEL 200 HOFSTRA UNIVERSITY, STUDENT CE HEMPSTEAD, NY 11549	11-1630906	501(C)3	123,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
HOPE FOR HEROISM 270 S. HANFORD STREET #207 SEATTLE, WA 98134	91-2105756	501(C)3	50,000.	0.			PEOPLEHOOD
HUMAN SERVICES COUNCIL OF NEW YORK CITY - 130 EAST 59TH STREET - NEW YORK, NY 10022	13-3620059	501(C)3	291,000.	0.			CARING
HUNTER COLLEGE HILLEL BUILDING 1317A, 695 PARK AVENUE NEW YORK, NY 10065	13-3853221	501(C)3	129,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
INSTITUTE FOR JEWISH COMMUNITY RESEARCH: BE'CHOL LASHON - 3198 FULTON STREET - SAN FRANCISCO, CA 94118	94-3307253	501(C)3	100,000.	0.			PEOPLEHOOD

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ISABELLA FREEDMAN JEWISH RETREAT CENTER - 116 JOHNSON ROAD - FALLS VILLAGE, CT 06031	13-1623922	501(C)3	174,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JERUSALEM ONLINE UNIVERSITY 105 E. 34TH STREET, ROOM 117 NEW YORK, NY 10016	26-1264680	501(C)3	100,000.	0.			PEOPLEHOOD
JEWISH ASSOCIATION SERVING THE AGING (JASA) - 247 WEST 37TH STREET, 9TH FLOOR - NEW YORK, NY 10018	13-2620896	501(C)3	2,705,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH BOARD OF FAMILY AND CHILDREN'S SERVICES - 135 WEST 50TH STREET, 6TH FLOOR - NEW YORK, NY 10020	13-5564937	501(C)3	6,821,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH CHILD CARE ASSOCIATION OF NEW YORK - 858 EAST 29TH STREET - BROOKLYN, NY 11210	13-1624060	501(C)3	1,003,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH COMMUNAL FUND (FISCAL SPONSORSHIP) - 575 MADISON AVENUE, SUITE 703 - NEW YORK, NY 10022	23-7174183	501(C)3	250,000.	0.			JEWISH LIFE & LEARNING
JEWISH COMMUNITY CENTER OF MID-WESTCHESTER - 999 WILMOT ROAD - SCARSDALE, NY 10583	13-3617061	501(C)3	438,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH COMMUNITY CENTER OF STATEN ISLAND - 1466 MANOR ROAD - STATEN ISLAND, NY 10314	13-5562256	501(C)3	658,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH COMMUNITY CENTER OF THE GREATER FIVE TOWNS - 207 GROVE AVENUE - CEDARHURST, NY 11516	11-2546437	501(C)3	637,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING

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JEWISH COMMUNITY CENTERS ASSOCIATION - 520 EIGHTH AVENUE, 4TH FLOOR - NEW YORK, NY 10018	13-5599486	501(C)3	13,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH COMMUNITY FOUNDATION OF COLORADO - 300 SOUTH DAHLIA STREET, SUITE 300 - DENVER, CO 80246	01-0831698	501(C)3	36,000.	0.			CARING
JEWISH COMMUNITY RELATIONS COUNCIL OF NEW YORK - 225 WEST 34TH STREET, SUITE 1607 - NEW YORK, NY 10122	13-2869041	501(C)3	1,841,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH COUNCIL FOR PUBLIC AFFAIRS 116 EAST 27TH STREET, 10TH FLOOR NEW YORK, NY 10016	13-1624104	501(C)3	165,000.	0.			JEWISH LIFE & LEARNING
JEWISH DEAF RESOURCE CENTER P.O. BOX 318 HARTSDALE, NY 10530	13-3914924	501(C)3	20,000.	0.			CARING
JEWISH FEDERATION OF METROPOLITAN CHICAGO - 30 SOUTH WELLS STREET, FLOOR 3. - CHICAGO, IL 60606	36-2167761	501(C)3	10,000.	0.			CARING
JEWISH FEDERATIONS OF NORTH AMERICA - FOR BIRTHRIGHT ISRAEL PROGRAM - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	1,569,000.	0.			JEWISH LIFE & LEARNING
JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	5,135,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JAFI - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	29,266,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING

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JEWISH FEDERATIONS OF NORTH AMERICA - FOR JDC - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	12,615,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH FEDERATIONS OF NORTH AMERICA - OVERSEAS / TARGETED - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	9,987,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING SEE PART IV SUPPL INFO
JEWISH FEDERATIONS OF NORTH AMERICA - FOR NATIONAL ORGANIZATIONS - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	1,617,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	23-2742482	501(C)3	10,000.	0.			PEOPLEHOOD
JEWISH HOME LIFECARE 120 WEST 106TH STREET NEW YORK, NY 10025	13-1624033	501(C)3	760,000.	0.			CARING / PEOPLEHOOD
JEWISH INTERNATIONAL CONNECTIONS NEW YORK (JICNY) - 382 CENTRAL PARK WEST #4A - NEW YORK, NY 10025	54-2102372	501(C)3	70,000.	0.			PEOPLEHOOD
JEWISH OUTREACH INSTITUTE 1270 BROADWAY, SUITE 609 NEW YORK, NY 10001	42-1317696	501(C)3	53,000.	0.			PEOPLEHOOD
JEWISH THEOLOGICAL SEMINARY OF AMERICA - 3080 BROADWAY - NEW YORK, NY 10027	13-0887640	501(C)3	161,000.	0.			CARING / PEOPLEHOOD
JOSHUA VENTURE PHILANTROPIES, INC. 253 WEST 35TH STREET NEW YORK, NY 10001	33-1072448	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING

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KEHILAT ROMEMU 43 CENTRAL PARK NORTH, SUITE 1A NEW YORK, NY 10026	11-3774106	501(C)3	20,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
KINGS BAY YM-YWHA 3495 NOSTRAND AVENUE BROOKLYN, NY 11229	11-3068515	501(C)3	846,000.	910,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
KOLOT CHAYEINU/VOICES OF OUR LIVES 540 PRESIDENT STREET, SUITE 3A BROOKLYN, NY 11215	11-3223086	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
KRAFT CENTER FOR JEWISH LIFE (COLUMBIA/BARNARD HILLEL) - 606 WEST 115TH STREET - NEW YORK, NY 10025	23-7077182	501(C)3	95,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
LA BIOMED 1124 WEST CARSON STREET TORRANCE, CA 90502	95-2138184	501(C)3	10,000.	0.			CARING
LIGHTHOUSE INTERNATIONAL 111 EAST 59TH STREET NEW YORK, NY 10022	13-1096620	501(C)3	20,000.	0.			CARING
LIMMUD NEW YORK C/O MAKOM HADASH, 8B, 125 MAIDEN L NEW YORK, NY 10038	56-2428283	501(C)3	15,000.	0.			JEWISH LIFE & LEARNING
LONG ISLAND GAY AND LESBIAN YOUTH, INC. (LIGALY) - 34 PARK AVENUE - BAYSHORE, NY 11706	11-3192966	501(C)3	39,000.	0.			JEWISH LIFE & LEARNING
MAGEN DAVID UNION SQUARE 177 SULLIVAN STREET NEW YORK, NY 10012	05-0618564	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING

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MAIMONIDES MEDICAL CENTER 4802 TENTH AVENUE BROOKLYN, NY 11219	11-1635081	501(C)3	150,000.	0.			CARING
MATAN: THE GIFT OF JEWISH LEARNING FOR EVERY CHILD - 333 MAMARONECK AVENUE #342 - WHITE PLAINS, NY 10605	13-4174834	501(C)3	9,000.	0.			JEWISH LIFE & LEARNING
MAYOR'S FUND TO ADVANCE NEW YORK CITY - 253 BROADWAY, 8TH FLOOR - NEW YORK, NY 10007	13-3783906	501(C)3	10,000.	0.			CARING
MECHON HADAR 190 AMSTERDAM AVENUE NEW YORK, NY 10023	26-4412164	501(C)3	115,000.	0.			JEWISH LIFE & LEARNING
MEDICAL DEVELOPMENT FOR ISRAEL/SCHNEIDER CHILDREN'S MEDICAL CENTER - 295 MADISON AVENUE, SUITE 1705 - NEW YORK, NY	13-3140298	501(C)3	40,000.	0.			CARING
MEMORIAL FOUNDATION ON JEWISH CULTURE - 50 BROADWAY, 34TH FLOOR - NEW YORK, NY 10004	13-6209691	501(C)3	70,000.	0.			PEOPLEHOOD
METROPOLITAN COUNCIL ON JEWISH POVERTY - 120 BROADWAY, 7TH FLOOR - NEW YORK, NY 10271	13-2738818	501(C)3	5,284,000.	2,000.	FMV	IMPUTED INTEREST	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
METROPOLITAN JEWISH HEALTH SYSTEM 6323 7TH AVENUE, 3RD FLOOR BROOKLYN, NY 11220	11-3538697	501(C)3	523,000.	0.			CARING
MID-ISLAND Y JEWISH COMMUNITY CENTER - 45 MANETTO HILL ROAD - PLAINVIEW, NY 11803	11-1841899	501(C)3	590,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING

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MOATZA, INC. 1 PENN PLAZA, SUITE 2530 NEW YORK, NY 10119	46-2674562	501(C)3	75,000.	0.			PEOPLEHOOD
MOISHE HOUSE 441 SAXONY ROAD, BARN 2 ENCINITAS, CA 92024	26-2599786	501(C)3	89,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
MONTEFIORE MEDICAL CENTER 111 EAST 210TH STREET BRONX, NY 10467	13-1740114	501(C)3	160,000.	0.			CARING
MOSHOLU-MONTEFIORE COMMUNITY CENTER - 3450 DEKALB AVENUE - BRONX, NY 10467	13-3622107	501(C)3	255,000.	236,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
MOUNT SINAI MEDICAL CENTER ONE GUSTAVE L. LEVY PLACE NEW YORK, NY 10029	13-6271888	501(C)3	150,000.	0.			CARING
MOUNT SINAI SCHOOL OF MEDICINE ANNENBERG BUILDING, OFFICE FOR ADM., ONE GUSTAVE L. LEVY PLACE, 5TH FLOOR -	13-6171197	501(C)3	107,000.	0.			CARING
MOVING TRADITIONS THE PAVILION, SUITE734, 261 OLD YO JENKINTOWN, PA 19046	34-2015014	501(C)3	33,000.	0.			JEWISH LIFE & LEARNING
MUSIC CONSERVATORY OF WESTCHESTER 216 CENTRAL AVENUE WHITE PLAINS, NY 10606	13-6007082	501(C)3	10,000.	0.			CARING
MY JEWISH LEARNING 24 WEST 30TH STREET, 4TH FLOOR NEW YORK, NY 10001	75-3121525	501(C)3	127,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING

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M'YAD L'YAD - LONG ISLAND'S HELPING HANDS - 74 HAUPPAUGE ROAD - COMMACK, NY 11725	20-3644034	501(C)3	10,000.	0.			CARING
NATIONAL ASSOCIATION OF JEWISH CHAPLAINS - 901 ROUTE 10 - WHIPPANY, NJ 07981	06-1288389	501(C)3	88,000.	0.			CARING
NATIONAL COUNCIL OF JEWISH WOMEN NEW YORK SECTION - 241 WEST 72ND STREET - NEW YORK, NY 10023	13-1624132	501(C)3	11,000.	0.			CARING
NATIONAL RAMAH COMMISSION 3080 BROADWAY NEW YORK, NY 10027	13-6161110	501(C)3	15,000.	0.			CARING
NEHIRIM 125 MAIDEN LANE, SUITE 8B NEW YORK, NY 10038	26-4589025	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
NEW YORK LEGAL ASSISTANCE GROUP 7 HANOVER SQUARE, 18 FLOOR NEW YORK, NY 10004	13-3505428	501(C)3	1,791,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
NEW YORK SERVICE FOR THE HANDICAPPED, CAMP OAKHURST - 1140 BROADWAY, ROOM 903 - NEW YORK, NY 10001	13-5674230	501(C)3	49,000.	0.			CARING / PEOPLEHOOD
NEW YORK UNIVERSITY SCHOOL OF SOCIAL WORK - ONE WASHINGTON SQUARE NORTH - NEW YORK, NY 10003	13-5562308	501(C)3	30,000.	0.			CARING
NEXT: A DIVISION OF BIRTHRIGHT ISRAEL FOUNDATION - 33 EAST 33RD STREET, FLOOR 7 - NEW YORK, NY 10016	26-3733917	501(C)3	208,000.	0.			JEWISH LIFE & LEARNING



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OHEL CHILDREN'S HOME AND FAMILY SERVICES - 4510 16TH AVENUE - BROOKLYN, NY 11204	11-6078704	501(C)3	130,000.	0.			CARING
ORTHODOX UNION: YACHAD - YAD B'YAD 11 BROADWAY, 13TH FLOOR NEW YORK, NY 10004	13-5623717	501(C)3	43,000.	0.			JEWISH LIFE & LEARNING
PAIDEIA: THE EUROPEAN INSTITUTE FOR JEWISH STUDIES IN SWEDEN - 25 WEST 45TH STREET, SUITE 1405 - NEW YORK, NY 10036	43-2031997	501(C)3	78,000.	0.			PEOPLEHOOD
PARK EAST SYNAGOGUE 163 EAST 67TH STREET NEW YORK, NY 10065	13-1766598	501(C)3	10,000.	0.			CARING / JEWISH LIFE & LEARNING
PARK SLOPE JEWISH CENTER 1320 8TH AVENUE BROOKLYN, NY 11215	11-1969905	501(C)3	14,000.	0.			JEWISH LIFE & LEARNING
PARKER JEWISH INSTITUTE FOR HEALTH CARE AND REHABILITATION - 271-11 76TH AVENUE - NEW HYDE PARK, NY 11040	13-2631069	501(C)3	213,000.	0.			CARING
PHI (PARAPROFESSIONAL HEALTHCARE INSTITUTE) - 400 EAST FORDHAM ROAD, 11TH FLOOR - BRONX, NY 10458	13-3575492	501(C)3	384,000.	0.			CARING
PRESENTENSE GROUP 115 EAST 23RD STREET, SUITE 301 NEW YORK, NY 10010	26-3301983	501(C)3	83,000.	0.			JEWISH LIFE & LEARNING
PROJECT KESHER 600 MAMARONECK AVE, SUITE 400 HARRISON, NY 10528	36-3673594	501(C)3	60,000.	0.			JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
QUEENS COLLEGE HILLEL 6530 KISSENA BOULEVARD, ROOM 206, FLUSHING, NY 11367	52-1844823	501(C)3	211,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
RAJE-USA INC. 2915 OCEAN PARKWAY BROOKLYN, NY 11235	27-3335956	501(C)3	75,000.	0.			PEOPLEHOOD
RAMAPO FOR CHILDREN 49 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018	13-5600422	501(C)3	79,000.	0.			CARING / PEOPLEHOOD
REPAIR THE WORLD 555 8TH AVENUE, SUITE 1703 NEW YORK, NY 10018	36-4524686	501(C)3	225,000.	0.			PEOPLEHOOD
RICHARD ROSENTHAL JCC OF NORTHERN WESTCHESTER - 600 BEAR RIDGE ROAD - PLEASANTVILLE, NY 10570	13-3626607	501(C)3	680,000.	551,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
SAFE FOUNDATION, INC. 255 AVENUE W BROOKLYN, NY 11223	26-0102131	501(C)3	15,000.	0.			CARING
SAMUEL FIELD YM&YWHA 5820 LITTLE NECK PARKWAY LITTLE NECK, NY 11362	11-3071518	501(C)3	1,210,000.	3,140,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
SELFHELP COMMUNITY SERVICES 520 EIGHTH AVENUE, 5TH FLOOR NEW YORK, NY 10018	13-1624178	501(C)3	1,373,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
SEPHARDIC COMMUNITY CENTER 1901 OCEAN PARKWAY BROOKLYN, NY 11223	11-2567809	501(C)3	555,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA - ONE PENNSYLVANIA PLAZA, SUITE 1606 - NEW YORK, NY 10119	13-3014387	501(C)3	150,000.	0.			PEOPLEHOOD
SHOREFRONT YM-YWHA OF BRIGHTON - MANHATTAN BEACH - 3300 CONEY ISLAND AVENUE - BROOKLYN, NY 11235	11-3070228	501(C)3	995,000.	2,170,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
SID JACOBSON JEWISH COMMUNITY CENTER - 300 FOREST DRIVE - EAST HILLS, NY 11548	11-1976051	501(C)3	915,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
SOCCER FOR PEACE 240 WEST 98TH STREET, APT. 12A NEW YORK, NY 10025	35-2204045	501(C)3	10,000.	0.			CARING
SPARKS 1450 42ND STREET BROOKLYN, NY 11219	26-0794276	501(C)3	23,000.	0.			CARING
STANTON STREET SHUL (CONGREGATION B'NAI JACOB ANSCHE BRZEZAN) - P.O. BOX 1008 - NEW YORK, NY 10002	13-4178312	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
STEPHEN WISE FREE SYNAGOGUE 30 WEST 68TH STREET NEW YORK, NY 10023	13-1628215	501(C)3	11,000.	0.			CARING / JEWISH LIFE & LEARNING
SURPRISE LAKE CAMP 307 7TH AVENUE, SUITE 900 NEW YORK, NY 10001	13-1623869	501(C)3	224,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING
TEMPLE CHAVERIM 1050 WASHINGTON AVENUE PLAINVIEW, NY 11803	11-2575011	501(C)3	8,000.	0.			PEOPLEHOOD

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEMPLE SHAARAY TEFILA (NEW YORK) 250 EAST 79TH STREET NEW YORK, NY 10075	13-1656613	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
TEMPLE SINAI OF ROSLYN 425 ROSLYN ROAD ROSLYN HEIGHTS, NY 11577	16-1620617	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
THE ALEXANDER M. & BRENDA R. TANGER HILLEL AT BROOKLYN COLLEGE - 2901 CAMPUS ROAD - BROOKLYN, NY 11210	11-6036253	501(C)3	373,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. - 711 3RD AVENUE, 10TH FLOOR - NEW YORK, NY 10017	13-1656634	501(C)3	255,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE BLUE CARD, INC. 171 MADISON AVENUE, ROOM 1405 NEW YORK, NY 10016	13-1623910	501(C)3	25,000.	0.			CARING
THE EDGAR M. BRONFMAN CENTER FOR JEWISH STUDENT LIFE: HILLEL AT NYU - 7 EAST 10TH STREET - NEW YORK, NY 10003	13-5562308	501(C)3	63,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE EDUCATIONAL ALLIANCE, INC. 197 EAST BROADWAY NEW YORK, NY 10002	13-5562210	501(C)3	1,713,000.	3,481,000.	APPRAISAL/FMV	IMPUTED RENT AND INTEREST	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE FOREST HILLS JEWISH CENTER 10606 QUEENS BOULEVARD FOREST HILLS, NY 11375	11-1631821	501(C)3	10,000.	0.			PEOPLEHOOD
THE ISRAEL PROJECT 2020 K STREET, NW, SUITE 7600 WASHINGTON, DC 20006	37-1472882	501(C)3	70,000.	0.			PEOPLEHOOD

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE JEWISH COMMUNITY CENTER IN MANHATTAN - 334 AMSTERDAM AVENUE AT 76TH STREET - NEW YORK, NY 10023	13-3490745	501(C)3	807,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE JEWISH COMMUNITY CENTER ON THE HUDSON - 371 SOUTH BROADWAY - TARRYTOWN, NY 10591	23-7229163	501(C)3	321,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE JEWISH EDUCATION PROJECT 520 8TH AVENUE, SUITE 1510 NEW YORK, NY 10018	13-1632519	501(C)3	4,896,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
THE NEW YORK BOARD OF RABBIS, INC. 136 EAST 39TH STREET, 4TH FLOOR NEW YORK, NY 10016	13-1809283	501(C)3	124,000.	0.			CARING / PEOPLEHOOD
THE NEW YORK COMMUNITY TRUST 909 3RD AVENUE, 22ND FLOOR NEW YORK, NY 10022	13-3062214	501(C)3	23,000.	0.			PEOPLEHOOD
THE NEW YORK POPS 333 WEST 52ND STREET, SUITE 600 NEW YORK, NY 10019	13-3240366	501(C)3	25,000.	0.			CARING
THE NORTH SHORE - LIJ HEALTH SYSTEM - 125 COMMUNITY DRIVE - GREAT NECK, NY 11021	11-2965575	501(C)3	150,000.	0.			CARING
THE SUFFOLK Y JEWISH COMMUNITY CENTER - 74 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2435521	501(C)3	557,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
TONY BLAIR FAITH FOUNDATION-US 409 PROSPECT STREET NEW HAVEN, CT 06511	26-2102301	501(C)3	100,000.	0.			PEOPLEHOOD

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TORAH UMESORAH/THE NATIONAL SOCIETY FOR HEBREW DAY SCHOOLS - 620 FOSTER AVENUE - BROOKLYN, NY 11230	13-3752354	501(C)3	200,000.	0.			JEWISH LIFE & LEARNING
TOWN AND VILLAGE CONSERVATIVE SYNAGOGUE - 334 EAST 14TH STREET - NEW YORK, NY 10003	13-6401397	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
UNION FOR REFORM JUDAISM 633 3RD AVENUE, 7TH FLOOR NEW YORK, NY 10017	13-1663143	501(C)3	48,000.	0.			JEWISH LIFE & LEARNING
UNITED JEWISH COUNCIL OF THE EAST SIDE, INC. - 235 EAST BROADWAY - NEW YORK, NY 10002	13-2735378	501(C)3	50,000.	0.			CARING
UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM - 820 2ND AVENUE, 10TH FLOOR - NEW YORK, NY 10017	13-1659707	501(C)3	8,000.	0.			PEOPLEHOOD
URI L'TZEDEK 3900 GREYSTONE AVENUE, APT. 34E BRONX, NY 10463	26-3274502	501(C)3	10,000.	0.			PEOPLEHOOD
USDAN CENTER FOR THE CREATIVE & PERFORMING ARTS - 420 EAST 79TH STREET, SUITE 3D - NEW YORK, NY 10075	13-2792668	501(C)3	115,000.	893,000.	APPRAISAL	IMPUTED RENT	CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
WESTCHESTER JEWISH COMMUNITY SERVICES - 845 NORTH BROADWAY, SUITE 2 - WHITE PLAINS, NY 10603	13-1740071	501(C)3	2,098,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
WESTCHESTER JEWISH COUNCIL 701 WESTCHESTER AVENUE, SUITE 203E WHITE PLAINS, NY 10604	13-2856699	501(C)3	94,000.	0.			PEOPLEHOOD / JEWISH LIFE & LEARNING

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WESTCHESTER REFORM TEMPLE 255 MAMARONECK ROAD SCARSDALE, NY 10583	13-2533702	501(C)3	8,000.	0.			JEWISH LIFE & LEARNING
WHEELCHAIR SPORTS FEDERATION INC. 6454 82ND STREET, SUITE 2 MIDDLE VILLAGE, NY 11379	26-0601491	501(C)3	10,000.	0.			CARING
WORLD COUNCIL OF SYNAGOGUES/MASORTI OLAMI - 3080 BROADWAY - NEW YORK, NY 10027	13-2892341	501(C)3	60,000.	0.			PEOPLEHOOD
YESHIVA UNIVERSITY, PROGRAM FOR JEWISH GENETIC HEALTH - FH530, 500 WEST 185TH STREET - NEW YORK, NY 10033	13-1624225	501(C)3	20,000.	0.			CARING
YM & YWHA OF WASHINGTON HEIGHTS & INWOOD - 54 NAGLE AVENUE - NEW YORK, NY 10040	13-1635308	501(C)3	584,000.	0.			CARING / PEOPLEHOOD / JEWISH LIFE & LEARNING
YOUNG ISRAEL OF STATEN ISLAND 835 FOREST HILL ROAD STATEN ISLAND, NY 10314	13-2618386	501(C)3	10,000.	0.			JEWISH LIFE & LEARNING
YOUNG JUDAEA CAMP SPROUT LAKE 575 EIGHTH AVENUE, FLOOR 11 NEW YORK, NY 10018	13-2830437	501(C)3	25,000.	0.			JEWISH LIFE & LEARNING

**Part III** **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.  
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIPS	943	2,588,000.	0.		
ISRAEL EXPERIENCE AWARDS - PROVIDES NEED AND MERIT BASED SCHOLARSHIPS FOR ISRAEL TRIPS FOR TEENS AND YOUNG ADULTS	499	470,000.	0.		

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PART I, LINE 2:

EXPLANATION: PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS:

TARGETED GRANTS GENERALLY REQUIRE TWO ANNUAL REPORTS (A MID-YEAR AND A

FINAL REPORT). THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL

COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE

APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT

UNDER THE GRANT. UJA-FEDERATION STAFF MEMBERS REVIEW THE REPORTS TO ENSURE

APPROPRIATE USE OF THE FUNDS AND TO ASSESS IF GOALS WERE ACHIEVED. FINAL

PAYMENTS ARE RELEASED TO THE GRANTEE ACCORDINGLY. (CONTINUED IN PART IV)



**Part IV** Supplemental Information

SCHEDULE I, PART I, LINE 2, PROCEDURES FOR MONITORING THE USE OF DOMESTIC

GRANT FUNDS (CONTINUED):

UJA-FEDERATION ALSO PROVIDES CORE OPERATING SUPPORT (UNRESTRICTED) GRANTS

TO ITS NETWORK AGENCIES. THE ORGANIZATION CONDUCTS A REGULAR,

COMPREHENSIVE REVIEW OF THESE AGENCIES BASED UPON ALL FACETS OF THEIR

OPERATIONS AND ALSO REQUIRES COMPLIANCE WITH AGENCY ACCOUNTABILITY

GUIDELINES ESTABLISHED.

SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA:

EXPLANATION: UJA-FEDERATION REPORTS GRANTS ON SCHEDULE I TO THE JEWISH

FEDERATIONS OF NORTH AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U.S.

CHARITY. JFNA IS THE UMBRELLA ORGANIZATION FOR DOMESTIC JEWISH

FEDERATIONS AND IS THE PRINCIPAL VEHICLE THROUGH WHICH UJA-FEDERATION

DISTRIBUTES FUNDS FOR OVERSEAS PROGRAM ACTIVITIES. DISTRIBUTIONS BY

JFNA GO PRIMARILY TO THE JEWISH AGENCY FOR ISRAEL AND THE AMERICAN

JEWISH JOINT DISTRIBUTION COMMITTEE, INC. JFNA FILES A SEPARATE FORM

990 AND REPORTS THE DETAIL OF OVERSEAS GRANTS ON SCHEDULE F.

ORGANIZATIONS RECEIVING FUNDS FROM JFNA UTILIZE SUCH FUNDS FOR

ACTIVITIES AND PROGRAMS THAT SUPPORT UJA-FEDERATION'S CHARITABLE

PURPOSES.

THE FOLLOWING IS A LISTING OF \$9,987,000 OF TARGETED GRANTS MADE

THROUGH JFNA:

AHARAI - YOUTH LEADING CHANGE - \$82,000

AMCHA-NATIONAL ISRAELI CENTER FOR PSYCHOSOCIAL SUPPORT OF SURVIVORS -

\$198,000

AMOTAT YESODOT LEZMICHA DROR - \$81,000

**Part IV Supplemental Information**

APPLESEEDS ACADEMY: KAMATECH - \$100,000

ATID BAMIDBAR - \$50,000

AVI HAYISHUV COMMUNITY RABBINICS PROGRAM - \$24,000

BINA - \$165,000

B'RUACH - SPIRITUAL CARE AND TRAINING - \$35,000

B'YACHAD - \$24,000

CENTER FOR JEWISH PEOPLEHOOD EDUCATION - \$65,000

CHAIM SHEBA MEDICAL CENTER AT TEL HASHOMER - \$25,000

COLLEGE FOR ACADEMIC STUDIES OR YEHUDA - \$100,000

COMMUNITY ADVOCACY - \$55,000

DAVIDSON INSTITUTE OF SCIENCE EDUCATION AT THE WEIZMANN INSTITUTE OF

SCIENCE - \$280,000

ECONOMIC EMPOWERMENT FOR WOMEN - \$35,000

FEUERSTEIN INSTITUTE-INTL CTR FOR ENHANCEMENT OF LEARNING POTENTIAL -

\$154,000

GAN YAVNEH COMMUNITY CENTER - \$40,000

HADASSAH UNIVERSITY HOSPITAL - \$22,000

HAMIDRASHA, EDUCATIONAL CENTER FOR THE RENEWAL OF JEWISH LIFE IN ISRAEL

- \$120,000

HATNUA HAYERUSHALMIT - \$203,000

HAVERUT - \$25,000

HEBREW UNION COLLEGE - JEWISH INSTITUTE OF RELIGION - JERUSALEM SCHOOL

- \$20,000

HEBREW UNIVERSITY OF JERUSALEM - \$100,000

ILAN - ISRAEL SPORT CENTER FOR THE DISABLED - \$10,000

INJAZ CENTER FOR PROFESSIONAL ARAB LOCAL GOVERNANCE - \$40,000

ISRAEL HOF SHEET - \$75,000

ISRAEL TRAUMA COALITION - \$250,000

**Part IV Supplemental Information**

ITIM: THE JEWISH LIFE INFORMATION CENTER - \$120,000

JERUSALEM FOUNDATION - \$57,000

JERUSALEM INTER-CULTURAL CENTER - \$50,000

JERUSALEM SEASON OF CULTURE - \$50,000

JEWISH FEDERATIONS OF NORTH AMERICA (VARIOUS)- \$275,000

KAV MASHVEH - \$150,000

KEREN HANAN AYNOR (KHA) - \$100,000

KEREN KOBY MANDELL - \$36,000

KESHER - \$33,000

KOL ISRAEL HAVERIM- ALLIANCE: THE CENTER FOR JEWISH SOCIAL LEADERSHIP -

\$140,000

KOLOT - \$45,000

LEKET ISRAEL - \$15,000

MA'AGAN - THE JERUSALEM SUPPORT CENTER FOR THOSE AFFECTED BY CANCER -

\$32,000

MA'ASE CENTER ASSOCIATION - \$100,000

MERCHAVIM - THE INSTITUTE FOR THE ADVANCEMENT OF SHARED CITIZENSHIP -

\$95,000

NEEMANEI TORA VEAVODA - \$75,000

NETANYA FOUNDATION - \$10,000

NEVE YERUSHALAYIM - \$18,000

NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY (NACOEJ) - ISRAEL -

\$50,000

OLIM BEYAHAD - \$70,000

ORANIM ACADEMIC COLLEGE - \$120,000

ORR SHALOM FOR CHILDREN AND YOUTH AT RISK - \$291,000

ORT ISRAEL - \$100,000

PROJECT KESHER ISRAEL - \$25,000

**Part IV Supplemental Information**

RAMBAM MEDICAL CENTER, HEALTH CARE CAMPUS - \$50,000

RASHI FOUNDATION - \$64,000

RETORNO - \$25,000

REUT INSTITUTE - \$293,000

RUACH CHADASHA (NEW SPIRIT) - \$103,000

SARAH HERZOG HOSPITAL - EZRATH NASHIM - \$30,000

SCHECHTER INSTITUTE OF JEWISH STUDIES - \$100,000

SHAARE ZEDEK MEDICAL CENTER, CANCER MEDICINE DEPARTMENT - \$38,000

SHAHAF FOUNDATION - \$150,000

SHALOM HARTMAN INSTITUTE - \$154,000

SHEATUFIM - \$243,000

SIKKUY: THE ASSOCIATION FOR THE ADVANCEMENT OF CIVIC EQUALITY - \$50,000

SOCIETY FOR ADVANCEMENT OF EDUCATION, JERUSALEM - \$100,000

TECH-CAREER - \$75,000

THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. (JDC) (PRIMARILY

BIRTH TO BAGRUT) - \$1,311,000

THE CENTER FOR EDUCATIONAL TECHNOLOGY (C.E.T.) - \$200,000

THE ISRAEL ASSOCIATION OF COMMUNITY CENTERS, LTD. - \$132,000

THE JEWISH AGENCY FOR ISRAEL (JAFI)(VARIOUS) - \$918,000

THE JOINT COUNCIL OF PRE-ARMY LEADERSHIP DEVELOPMENT PROGRAMS -

\$200,000

THE KEMACH FOUNDATION - \$100,000

TIKKUN: A CENTER FOR GATHERING, EDUCATION AND SOCIAL CHANGE - \$75,000

TISHKOFET - \$281,000

TSOFEN HIGH TECHNOLOGY CENTERS - \$110,000

UNITED HATZALAH OF ISRAEL - \$52,000

VAN LEER JERUSALEM INSTITUTE - \$75,000

WORLD CONFEDERATION OF JEWISH COMMUNITY CENTERS - \$10,000

**Part IV** Supplemental Information

WORLD ORT \$400,000

YAD RIVA - LEGAL REPRESENTATION FOR THE ELDERLY - \$38,000

YAHALOM - PARENTS AND CHILDREN STUDY TOGETHER - \$100,000

YEDIDIM FOR YOUTH AND SOCIETY - \$50,000

ZAYIT - CENTER FOR JEWISH CULTURE AND IDENTITY IN EMEK HEFER - \$25,000

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**2013**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
▶ Attach to Form 990. ▶ See separate instructions.

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

▶ Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.

Employer identification number 51-0172429

**Part I Questions Regarding Compensation**

	Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<input type="checkbox"/> First-class or charter travel		
<input type="checkbox"/> Travel for companions		
<input type="checkbox"/> Tax indemnification and gross-up payments		
<input type="checkbox"/> Discretionary spending account		
<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	<b>1b</b>	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	<b>2</b>	
<b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
<input checked="" type="checkbox"/> Compensation committee		
<input checked="" type="checkbox"/> Independent compensation consultant		
<input checked="" type="checkbox"/> Form 990 of other organizations		
<input checked="" type="checkbox"/> Written employment contract		
<input checked="" type="checkbox"/> Compensation survey or study		
<input checked="" type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
<b>a</b> Receive a severance payment or change-of-control payment?	<b>4a</b>	X
<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?	<b>4b</b>	X
<b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?	<b>4c</b>	X
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		
<b>Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.</b>		
<b>5</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
<b>a</b> The organization?	<b>5a</b>	X
<b>b</b> Any related organization?	<b>5b</b>	X
If "Yes" to line 5a or 5b, describe in Part III.		
<b>6</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
<b>a</b> The organization?	<b>6a</b>	X
<b>b</b> Any related organization?	<b>6b</b>	X
If "Yes" to line 6a or 6b, describe in Part III.		
<b>7</b> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	<b>7</b>	X
<b>8</b> Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	<b>8</b>	X
<b>9</b> If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	<b>9</b>	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2013

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred in prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JOHN S. RUSKAY EXEC. VICE PRES. & CEO	(i)	519,000.	0.	36,000.	316,000.	19,000.	890,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) IRVIN A. ROSENTHAL CHIEF FINANCIAL OFFICER	(i)	353,000.	0.	6,000.	60,000.	35,000.	454,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	(i)	276,000.	0.	3,000.	37,000.	31,000.	347,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) MARK MEDIN SENIOR VICE PRESIDENT	(i)	342,000.	0.	2,000.	21,000.	34,000.	399,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) ALISA RUBIN KURSHAN SENIOR VICE PRESIDENT	(i)	287,000.	0.	3,000.	37,000.	35,000.	362,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) ROBERTA LEINER SENIOR VICE PRESIDENT	(i)	239,000.	0.	3,000.	38,000.	29,000.	309,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) STUART TAUBER SENIOR VICE PRESIDENT	(i)	235,000.	0.	5,000.	20,000.	35,000.	295,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) COLIN AMBROSE CHIEF INVESTMENT OFFICER	(i)	361,000.	395,000.	1,000.	4,000.	31,000.	792,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) LAWRENCE SWILLING CONTROLLER	(i)	251,000.	0.	4,000.	33,000.	32,000.	320,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) WILLIAM SAMERS VICE PRESIDENT	(i)	227,000.	0.	1,000.	5,000.	34,000.	267,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) REUBEN ROMIROWSKY VICE PRESIDENT	(i)	216,000.	0.	2,000.	1,000.	33,000.	252,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) LESLIE LICHTER MANAGING DIRECTOR	(i)	200,000.	0.	2,000.	12,000.	35,000.	249,000.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4B:

EXPLANATION: SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN PARTICIPATION-

EMPLOYEES MUST REMAIN IN THE EMPLOY OF UJA-FEDERATION UNTIL AGE 65 TO

REALIZE THE FOLLOWING BENEFITS ACCRUED DURING THE PERIOD JULY 1, 2013 -

JUNE 30, 2014:

JOHN S. RUSKAY - \$252,000

IRVIN A. ROSENTHAL - \$29,000

MARK MEDIN - \$14,000

ALISA RUBIN KURSHAN - \$13,000

ELLEN R. ZIMMERMAN - \$12,000

LAWRENCE SWILLING - \$5,000



**Supplemental Information on Tax-Exempt Bonds**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.**

▶ **Attach to Form 990.** ▶ **See separate instructions.** ▶ **Information about Schedule K (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

**Part I Bond Issues**

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
						Yes	No	Yes	No	Yes	No
<b>A</b> NYC INDUSTRIAL DEVELOPMENT AGENCY	13-2906040	64971CX74	06/17/04	67,998,000.	FACILITY RENOVATION		X		X		X
<b>B</b> NYC INDUSTRIAL DEVELOPMENT AGENCY	13-2906040	649438JF6	05/30/12	25,382,000.	CURRENT REFUNDING ISSUE		X		X		X
<b>C</b>											
<b>D</b>											

**Part II Proceeds**

	A		B		C		D	
<b>1</b> Amount of bonds retired	9,815,000.		25,000,000.					
<b>2</b> Amount of bonds legally defeased								
<b>3</b> Total proceeds of issue	70,393,000.		25,382,000.					
<b>4</b> Gross proceeds in reserve funds								
<b>5</b> Capitalized interest from proceeds	6,851,000.							
<b>6</b> Proceeds in refunding escrows								
<b>7</b> Issuance costs from proceeds	655,000.		382,000.					
<b>8</b> Credit enhancement from proceeds								
<b>9</b> Working capital expenditures from proceeds								
<b>10</b> Capital expenditures from proceeds	62,887,000.							
<b>11</b> Other spent proceeds								
<b>12</b> Other unspent proceeds								
<b>13</b> Year of substantial completion	2006							
	Yes	No	Yes	No	Yes	No	Yes	No
<b>14</b> Were the bonds issued as part of a current refunding issue?		X	X					
<b>15</b> Were the bonds issued as part of an advance refunding issue?		X		X				
<b>16</b> Has the final allocation of proceeds been made?	X		X					
<b>17</b> Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X					

**Part III Private Business Use**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X				
<b>2</b> Are there any lease arrangements that may result in private business use of bond-financed property?		X		X				

**Part III Private Business Use (Continued)**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? .....		X		X				
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? .....								
<b>c</b> Are there any research agreements that may result in private business use of bond-financed property? .....		X		X				
<b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? .....								
<b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government .....		.00 %		.00 %		%		%
<b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government .....		.00 %		.00 %		%		%
<b>6</b> Total of lines 4 and 5 .....		.00 %		.00 %		%		%
<b>7</b> Does the bond issue meet the private security or payment test? .....		X		X				
<b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued? .....		X		X				
<b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of .....		%		%		%		%
<b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? .....								
<b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? .....		X		X				

**Part IV Arbitrage**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? .....		X		X				
<b>2</b> If "No" to line 1, did the following apply? .....								
<b>a</b> Rebate not due yet? .....		X		X				
<b>b</b> Exception to rebate? .....		X		X				
<b>c</b> No rebate due? .....	X			X				
If you checked "No rebate due" in line 2c, provide in Part VI the date the rebate computation was performed .....								
<b>3</b> Is the bond issue a variable rate issue? .....	X			X				
<b>4a</b> Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue? .....	X			X				
<b>b</b> Name of provider .....	JPMORGAN CHASE							
<b>c</b> Term of hedge .....	7,0000000							
<b>d</b> Was the hedge superintegrated? .....		X						
<b>e</b> Was the hedge terminated? .....		X						

**Part IV Arbitrage** (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>5a</b> Were gross proceeds invested in a guaranteed investment contract (GIC)? .....	X			X				
<b>b</b> Name of provider .....	AIG							
<b>c</b> Term of GIC .....	2,3000000							
<b>d</b> Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? .....	X							
<b>6</b> Were any gross proceeds invested beyond an available temporary period? .....		X		X				
<b>7</b> Has the organization established written procedures to monitor the requirements of section 148? .....		X		X				

**Part V Procedures To Undertake Corrective Action**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations? .....		X		X				

**Part VI Supplemental Information.** Provide additional information for responses to questions on Schedule K (see instructions).

PART IV, LINE 2C, COLUMN A:

THE ARBITRAGE REBATE CALCULATION, DATED JULY 24, 2009, WAS PERFORMED FOR THE COMPUTATION PERIOD JUNE 17, 2004 - MARCH 31, 2008.

PART IV, LINE 3, COLUMN A:

UJA-FEDERATION EXERCISED THE CONVERSION FEATURE TO REMARKET THE VARIABLE RATE PORTION OF THE ORIGINAL BOND ISSUE AS A FIXED RATE OBLIGATION.

PART IV, LINE 4E, COLUMN A:

THE HEDGE (INTEREST RATE SWAP AGREEMENT) EXPIRED ON JANUARY 1, 2014.

SCHEDULE L

(Form 990 or 990-EZ)

Transactions With Interested Persons

OMB No. 1545-0047

2013

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b. Attach to Form 990 or Form 990-EZ. See separate instructions. Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open To Public Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC. Employer identification number 51-0172429

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

Table with 4 main columns: (a) Name of disqualified person, (b) Relationship between disqualified person and organization, (c) Description of transaction, (d) Corrected? (Yes/No)

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 \$
3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

Table with 9 main columns: (a) Name of interested person, (b) Relationship with organization, (c) Purpose of loan, (d) Loan to or from the organization? (To/From), (e) Original principal amount, (f) Balance due, (g) In default? (Yes/No), (h) Approved by board or committee? (Yes/No), (i) Written agreement? (Yes/No)

Total \$

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

Table with 5 main columns: (a) Name of interested person, (b) Relationship between interested person and the organization, (c) Amount of assistance, (d) Type of assistance, (e) Purpose of assistance

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
APOLLO REAL EST ADVISORS	DIR.MACK>5%INTEREST	2,401,000.	SEE PART V		X
GREENBRIAR EQUITY GRP LLC	DIR.BECKMAN MGR PTR	302,000.	SEE PART V		X
THE JEWISH WEEK	COMMON DIR B.GOLD	344,000.	PRINT MEDIA		X

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions).

PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

APOLLO REAL ESTATE ADVISORS - TRANSACTIONS PERTAINED TO DISTRIBUTIONS

(\$2,401,000) RELATED TO THE ORGANIZATION'S INVESTMENTS IN APOLLO REAL

ESTATE INVESTMENT FUND III, L.P. AND APOLLO EUROPEAN REAL ESTATE

INVESTMENT FUND III, L.P. ALL TRANSACTIONS WERE APPROVED BY THE

INDEPENDENT INVESTMENT COMMITTEE OF UJA-FEDERATION.

GREENBRIAR EQUITY GROUP LLC - TRANSACTIONS PERTAINED TO CAPITAL CALLS

(\$262,000) AND DISTRIBUTIONS (\$40,000) RELATED TO THE ORGANIZATION'S

INVESTMENT IN GREENBRIAR EQUITY FUND II, L.P. ALL TRANSACTIONS WERE

APPROVED BY THE INDEPENDENT INVESTMENT COMMITTEE OF UJA-FEDERATION.

JEWISH WEEK - UJA-FEDERATION PLACES PRINT ADVERTISEMENTS IN THE JEWISH

WEEK.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
- ▶ **Attach to Form 990.**
- ▶ **Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	343	6,574,000.	SELLING PRICE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ( ISRAEL BONDS )	X	22	1,753,000.	FACE VALUE
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 - 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	X	
b If "Yes," describe in Part II.		
33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2013)

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

EXPLANATION: PART I:

THE ORGANIZATION UTILIZES INDEPENDENT BROKERS TO SELL SECURITIES

CONTRIBUTED TO THE ORGANIZATION.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number	51-0172429
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FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

(CONTINUED)

UJA-FEDERATION PURSUES ITS MISSION BY PROVIDING GRANTS,  
CAPACITY-BUILDING SUPPORT, AND ADVOCACY SERVICES TO CLOSE TO 100  
NETWORK AGENCIES - MAJOR HEALTH AND HUMAN SERVICE AGENCIES; COMMUNITY  
CENTERS AND CAMPS; AGENCIES THAT SUPPORT JEWISH EDUCATION; AND A DOZEN  
NATIONAL AND INTERNATIONAL AGENCIES - AS WELL AS NUMEROUS OTHER  
NOT-FOR-PROFIT INSTITUTIONS IN NEW YORK AND ISRAEL. UJA-FEDERATION  
ALSO SERVES AN IMPORTANT COMMUNAL PLANNING FUNCTION BY IDENTIFYING NEW  
ISSUES FACING THE JEWISH COMMUNITY AND MOBILIZING INSTITUTIONS AND  
RESOURCES TO ADDRESS THOSE ISSUES. MANY OF UJA-FEDERATION'S NETWORK  
INSTITUTIONS PROVIDE SERVICES TO THE WIDER GENERAL COMMUNITY AS WELL AS  
TO THE JEWISH COMMUNITY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

(CONTINUED)

THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC), AND OTHER  
GRANTEES, UJA-FEDERATION PROVIDES SUPPORT FOR ASSISTANCE TO IMMIGRANTS,  
THE POOR AND THE ELDERLY, CHILDREN AT RISK, AND OTHER VULNERABLE  
POPULATIONS, TOUCHING MORE THAN THREE MILLION JEWS A YEAR THROUGHOUT  
THE WORLD. SERVICES INCLUDE HOUSING, MEDICAL CARE, END-OF-LIFE AND  
PALLIATIVE CARE, MENTAL HEALTH COUNSELING, EDUCATION, FOOD PROGRAMS,  
VOCATIONAL EDUCATION AND GUIDANCE, TRAUMA RELIEF, AND CITIZENSHIP AND  
ACCULTURATION SKILLS. IN TOTAL, IN FISCAL YEAR 2014, MORE THAN 380  
GRANTS WENT TO APPROXIMATELY 125 AGENCIES TO CARE FOR PEOPLE IN NEED.



Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

(CONTINUED)

IN HUNDREDS OF JEWISH DAY SCHOOLS IN THE EIGHT-COUNTY REGION. IN

FISCAL YEAR 2014, NEARLY 250 GRANTS WENT TO APPROXIMATELY 190 AGENCIES

TO INSPIRE A PASSION FOR JEWISH LIFE AND LEARNING.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

(CONTINUED)

IMMIGRANT FAMILIES, UJA-FEDERATION FOSTERS IMMIGRANTS' INTEGRATION INTO

ISRAELI SOCIETY. UJA-FEDERATION ALSO SUPPORTS COMMUNITY RELATIONS

ORGANIZATIONS IN NEW YORK AND ISRAEL THAT PROMOTE TOLERANCE, EQUALITY

AND MUTUAL RESPECT AMONG DIVERSE POPULATIONS. IN FISCAL YEAR 2014, MORE

THAN 150 GRANTS WENT TO NEARLY 100 AGENCIES TO STRENGTHEN JEWISH

COMMUNITIES.

FORM 990, PART VI, SECTION A, LINE 2:

EXPLANATION: FAMILY AND BUSINESS RELATIONSHIPS AMONG CURRENT OFFICERS,

DIRECTORS AND KEY EMPLOYEES:

JOSEPH S. ALLERHAND, DIRECTOR AND JENNIFER GROSS, DIRECTOR - FAMILY

RELATIONSHIP

JOSEPH ALLERHAND, DIRECTOR AND RONIT J. BERKOVICH, DIRECTOR - BUSINESS

RELATIONSHIP

CAROL H. CORBIN, DIRECTOR AND LESLIE GOLDBERG, DIRECTOR - FAMILY

RELATIONSHIP

CAROL B. EINIGER, DIRECTOR AND ROGER W. EINIGER, DIRECTOR - FAMILY

RELATIONSHIP

LAWRENCE GOTTLIEB, DIRECTOR AND MARILYN GOTTLIEB, DIRECTOR - FAMILY

RELATIONSHIP

332212  
09-04-13

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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DAVID KLEINHANDLER, DIRECTOR AND LAURA KLEINHANDLER, DIRECTOR - FAMILY

RELATIONSHIP

NAOMI KRONISH, DIRECTOR AND PAUL KRONISH, DIRECTOR - FAMILY RELATIONSHIP

WILLIAM L. MACK, DIRECTOR AND DAVID SILVERS, DIRECTOR - BUSINESS

RELATIONSHIP

TINA PRICE, DIRECTOR AND STEVEN PRICE, DIRECTOR - FAMILY RELATIONSHIP

STEPHEN R. REINER, DIRECTOR AND JEROME SPITZER, DIRECTOR - BUSINESS

RELATIONSHIP

DAVID SILVERS, DIRECTOR AND PATRICIA B. SILVERS, DIRECTOR - FAMILY

RELATIONSHIP

EMILY GINDI, DIRECTOR AND MIRIAM CASLOW, DIRECTOR - FAMILY RELATIONSHIP

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION:

DESCRIPTION OF PROCESS FOR REVIEW OF FORM 990:

INITIALLY, FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND  
RECOMMENDED FOR APPROVAL BY THE EXECUTIVE COMMITTEE. THE DRAFT DOCUMENT IS  
THEN DISTRIBUTED TO, REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE.  
AFTER OBTAINING EXECUTIVE COMMITTEE APPROVAL, FORM 990 IS DISTRIBUTED  
ELECTRONICALLY TO ALL BOARD MEMBERS PRIOR TO ITS FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION:

UJA-FEDERATION'S STANDARDS & CONFLICTS COMMITTEE MONITORS AND ENFORCES  
COMPLIANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY. IN  
ADDITION, UJA-FEDERATION'S ETHICAL GUIDELINES OUTLINE PROCEDURES FOR  
ENFORCEMENT IN INSTANCES WHERE CONFLICTS OF INTEREST EXIST.

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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FORM 990, PART VI, SECTION B, LINE 15:

EXPLANATION: PURSUANT TO ITS BYLAWS, UJA-FEDERATION HAS A COMPENSATION COMMITTEE, COMPOSED OF INDEPENDENT OFFICERS OF THE ORGANIZATION. THE COMMITTEE REVIEWS AND APPROVES THE COMPENSATION OF THE MOST HIGHLY COMPENSATED EXECUTIVES OF UJA-FEDERATION. THE COMPENSATION COMMITTEE RETAINS AN INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE COMPARABILITY DATA FOR ITS CONSIDERATION IN ORDER TO DEMONSTRATE THE REASONABLENESS OF THE RECOMMENDED COMPENSATION FOR THE SENIOR EXECUTIVES OF UJA-FEDERATION. THE DELIBERATIONS OF THE COMPENSATION COMMITTEE ARE CONTEMPORANEOUSLY RECORDED IN MINUTES OF THE COMMITTEE; THOSE MINUTES ARE CIRCULATED TO THE COMMITTEE MEMBERS, AND APPROVED BY A VOTE OF THE MEMBERS OF THE COMPENSATION COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19:

EXPLANATION: UJA-FEDERATION'S CONFLICT OF INTEREST POLICY, ETHICAL GUIDELINES AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND BY REQUEST. THE ORGANIZATION'S GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST.

FORM 990, PART VII, COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES, KEY

EXPLANATION: AVERAGE HOURS PER WEEK:

LAY LEADERSHIP DEVOTES A SIGNIFICANT AMOUNT OF TIME TO THE AFFAIRS OF UJA-FEDERATION. AS THE ORGANIZATION DOES NOT MAINTAIN A SYSTEM FOR TRACKING VARIOUS HOURS WORKED BY THESE NON-COMPENSATED INDIVIDUALS, NO AVERAGE HOURS PER WEEK WERE INDICATED FOR THESE LISTED DIRECTORS AND/OR OFFICERS.

FOR COMPENSATED PROFESSIONAL STAFF LISTED AS OFFICERS, KEY EMPLOYEES,

OR HIGHEST COMPENSATED EMPLOYEES, AVERAGE HOURS PER WEEK WERE BASED

332212  
09-04-13

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	<b>Employer identification number</b> 51-0172429
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UPON THE ORGANIZATION'S STANDARD OF 35 HOURS PER WEEK FOR PAYROLL  
 REPORTING PURPOSES. THESE INDIVIDUALS ARE SALARIED EMPLOYEES AND ARE  
 NOT REQUIRED TO MAINTAIN OR SUBMIT TIME SHEETS, ALTHOUGH ALL OF THEM IN  
 FACT WORK IN EXCESS OF 35 HOURS PER WEEK.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
IMPUTED RENTAL INCOME	15,869,000.
POSTRETIREMENT BENEFIT CHANGES NOT INCLUDED IN NET PERIODIC	
BENEFIT COST	-231,000.
TOTAL TO FORM 990, PART XI, LINE 9	15,638,000.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**  
▶ **Attach to Form 990.** ▶ **See separate instructions.**

▶ **Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)**

OMB No. 1545-0047

**2013**

**Open to Public  
Inspection**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.** Employer identification number **51-0172429**

**Part I Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
UJA-FED PROPERTIES, INC. - 13-4043266 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA-FEDERATION	X	
U F PROPERTY CORP. - 51-0188274 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA-FEDERATION	X	
FEDERATION THRIFT SHOP, INC. - 13-2854418 130 EAST 59TH STREET NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 9	UJA-FEDERATION	X	
JEWISH COMMUNAL FUND - 23-7174183 575 MADISON AVENUE NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 7	SEE SCHEDULE R, PART VII	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2013

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 13-3573461, 45 BROADWAY, SUITE 3050, NEW YORK, NY 10006	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11B	SEE SCHEDULE R, PART VII	X	
BLAU FAMILY FOUNDATION - 13-3386869 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE DANIEL AND THALIA FEDERBUSH SUPPORTING FOUNDATION - 13-3386873, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
JEREMIAH KAPLAN FOUNDATION - 13-3386871 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
SAUL & IRIS KATZ FAMILY FOUNDATION - 13-3652757, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
LEVY FAMILY FOUNDATION - 13-3499576 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
CHUCK GOLDMAN FAMILY SUPPORTING FOUNDATION - 13-3458302, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ELEANOR, ADAM AND MEL DUBIN FOUNDATION - 13-3863354, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ROBERT & MARILYN FRIEDSON FOUNDATION - 13-3801041, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE SIDNEY & MIRIAM LOEWY FRIEND FOUNDATION - 13-3801851, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE WILLIAM AND ELEANOR GREENBLATT FAMILY FOUNDATION - 13-3792270, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE JOAN AND JEROME R. JAKUBOVITZ FOUNDATION - 13-3797217, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE DORIS AND ISAAC MOINESTER FOUNDATION - 13-3797662, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE OSTROVER FAMILY FOUNDATION - 13-3707176 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE RICHARD C. & LISA N. PERRY FOUNDATION - 13-3864962, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE P.J. FOUNDATION - 13-3864963 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE SELTZER FAMILY FOUNDATION - 13-3799971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE JEANNETTE R. & SIDNEY L. SOLOMON FOUNDATION - 13-3852165, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE SHELBY M. TAUBER SUPPORTING FOUNDATION - 13-3826269, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION - 13-3927715, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE MARC & HARRIET SUVALL FOUNDATION - 13-3978407, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ROSE & ISIDOR NAGOR & ANNETTE & ABRAHAM LEVINE FOUNDATION - 13-3925666, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE CASLOW FAMILY FOUNDATION - 13-4008908 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE FRIDSON FAMILY FOUNDATION - 13-4082250 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE BUNIM FUND - 13-4091263 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE FREDMAN LICHTENSTEIN FAMILY FOUNDATION - 13-4131687, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE KROLL KIDS FOUNDATION - 80-0005380 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
DAVID AND JUDY FLEISCHER FOUNDATION - 03-0433540, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE PORGES FAMILY FOUNDATION - 54-2083408 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ERIC & TAMAR GOLDSTEIN FOUNDATION - 16-1647207, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE TAMEAD FOUNDATION - 56-2305424 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE WANDERER FAMILY FOUNDATION - 59-3814958 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ACKMAN FAMILY FOUNDATION - 56-2589000 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
THE ZIFF HERITAGE FOUNDATION - 51-0599051 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
BARON DE HIRSCH FUND - 13-5562971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	
SOL AND MILDRED LEDERMAN SUPPORTING FOUNDATION - 27-4349693, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 11A	SEE SCHEDULE R, PART VII	X	



**Part III Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
225 FOURTH COMPANY HOLDING LLC - 13-3935925, 130 EAST 59TH STREET, NEW YORK, NY 10022	REAL ESTATE	NY	N/A	UNRELATED	33,000.		X		N/A	X		25.00%

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
NETWORK ADVANTAGE INSURANCE LTD. - 77-7777777, 44 CHURCH STREET, HAMILTON, BERMUDA HM12	CAPTIVE INSURANCE COMPANY	BERMUDA	N/A	C CORP	11,296,000.	50,574,000.	100.00%	X	
WW 7% PL I - 137031689 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	164,000.	100.00%	X	
DF 7% PL I UNI - 137031739 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	36,000.	100.00%	X	
LG 5% ANNUITY CRAT - 137104127 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	98,000.	85.43%	X	
MLT 8-1/4% PL II UNI - 137114381 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	304,000.	88.14%	X	

**Part IV** Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
EJR 5% PL I - 137138117 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	644,000.	84.58%	X	
EG 7% CRAT - 137081504 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	53,000.	87.97%	X	
KB 6% PL I UNI - 136961284 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	34,000.	79.83%	X	
KB 6% PL I UNI - 136961284 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	34,000.	79.83%	X	
ASR 6% CRAT T/W - 137164430 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	1,657,000.	83.17%	X	
H&LL 8% CRUT - 137105561 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	179,000.	82.52%	X	
BZ 5% CRAT - 137053784 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	18,000.	78.04%	X	
HR&BG 7% - 137050276 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	514,000.	76.28%	X	
RAD 6% CRAT - 416511031 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	226,000.	75.83%	X	
M&AS 8% PL I - 137081509 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	76,000.	72.85%	X	
NG 7% PL I - 137164595 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	9,000.	75.96%	X	
B&AA 6% - 136940831 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	100,000.	72.54%	X	

**Part IV** Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
SG 6% UNITRUST - 546528270 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	42,000.	72.12%	X	
EL 8% PL 1 - 137140521 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	66,000.	75.90%	X	
J&JS CRAT - 137081505 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	436,000.	66.28%	X	
RT 7% CRAT - 616421755 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	3,111,000.	71.37%	X	
MV CRAT - 136967396 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	3,421,000.	71.34%	X	
RW 7% CRAT - 137019301 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	37,000.	69.68%	X	
FW 7% PLAN I UNITRUST - 137080593 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	11,000.	66.20%	X	
DL 5% CRAT #2 - 137031733 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	37,000.	69.50%	X	
ML 7% PL I UNI - 136979241 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	102,000.	66.33%	X	
RD 7% CRT - 137268493 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	213,000.	66.33%	X	
B&MM 8% PL I - 137052600 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	1,435,000.	63.14%	X	
JG 10% T/W CRUT - 206383872 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	917,000.	62.86%	X	

**Part IV** Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
MS 8% CRAT - 136914907 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	15,000.	64.70%	X	
JLL 8.85% PL II UNI - 136949275 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	112,000.	60.59%	X	
MS 10% PL I UNI A - 137007374 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	111,000.	59.93%	X	
SM 10% PL I UNI B - 137037378 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	167,000.	59.93%	X	
CMD 8% CRUT - 137258271 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	50,000.	59.55%	X	
S&GS - 137069323 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	658,000.	58.30%	X	
M&BN 5% CRAT - 161678463 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	181,000.	61.65%	X	
HB IRREV TRUST - 131624001 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	585,000.	56.27%	X	
BF 8% CRAT - 136980747 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	11,000.	58.92%	X	
KJ & E 7% PL I - 137080387 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	9,000.	55.13%	X	
WMS 7.5% PL I UNI - 137031732 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	22,000.	55.17%	X	
RM& B 8% - 137045266 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	1,248,000.	58.45%	X	

**Part IV** Continuation of Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
FR 5.75% CRAT - 206327605 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	278,000.	57.59%	X	
HJ&H 7% PL II - 137056039 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	55,000.	52.49%	X	
WJ 7% CRAT - 137066192 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	54,000.	56.19%	X	
WJ 6% CRAT #3 - 206754271 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	42,000.	56.01%	X	
SM 8% CRAT - 136940815 130 EAST 59TH STREET NEW YORK, NY 10022	CHARITABLE REMAINDER TRUST	NY	N/A	TRUST	0.	45,000.	55.10%	X	

**Part V Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	X	
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....		X
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	X	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....		X
<b>o</b> Sharing of paid employees with related organization(s) .....		X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	X	
<b>r</b> Other transfer of cash or property to related organization(s) .....	X	
<b>s</b> Other transfer of cash or property from related organization(s) .....	X	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) THE CAROLINE & JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC.	B	3,487,000.	GRANTS MADE
(2) JEWISH COMMUNAL FUND (FISCAL SPONSORSHIP)	B	250,000.	GRANTS MADE
(3) JEWISH COMMUNAL FUND	C	15,975,000.	GRANTS RECEIVED
(4) THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION	C	779,000.	GRANTS RECEIVED
(5) THE ERIC & TAMAR GOLDSTEIN FOUNDATION	C	363,000.	GRANTS RECEIVED
(6) THE RICHARD C. & LISA N. PERRY FOUNDATION	C	316,000.	GRANTS RECEIVED

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved	(d) Method of determining amount involved
(7) JEWISH COMMUNAL FUND	Q	2,090,000.	ACTUAL EXPENSE AMOUNTS
(8) JEWISH WOMEN'S FOUNDATION OF NEW YORK, INC.	Q	315,000.	ACTUAL EXPENSE AMOUNTS
(9) JEWISH WOMEN'S FOUNDATION OF NEW YORK, INC.	R	86,000.	ACTUAL CASH TRANSFERS
(10) UJA-FED PROPERTIES, INC.	S	2,521,000.	ACTUAL CASH TRANSFERS
(11) JEWISH COMMUNAL FUND	S	1,460,000.	ACTUAL CASH TRANSFERS
(12)			
(13)			
(14)			
(15)			
(16)			
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			

**Part VI Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners sec. 501(c)(3) orgs.?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	



**Part VII Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions).

SCHEDULE R, PART II, COLUMN (F) - DIRECT CONTROLLING ENTITY

EXPLANATION: THE RELATED TAX-EXEMPT ORGANIZATIONS IN PART II INCLUDE

THE JEWISH COMMUNAL FUND ("JCF"), A DONOR ADVISED FUND OF WHICH

UJA-FEDERATION IS THE SOLE MEMBER, THE CAROLINE AND JOSEPH S. GRUSS

LIFE MONUMENT FUNDS ("GRUSS FUNDS"), AND 35 OTHER SUPPORTING

ORGANIZATIONS. ALTHOUGH JCF, THE GRUSS FUNDS, AND THE OTHER 35

SUPPORTING ORGANIZATIONS MEET THE DEFINITION OF A CONTROLLED ENTITY

UNDER INTERNAL REVENUE CODE SECTION 512(B)(13), UJA FEDERATION, JCF, AND

THE GRUSS FUNDS DO NOT BELIEVE THAT THE ASSETS OF JCF AND THE GRUSS

FUNDS ARE AVAILABLE TO MEET THE OBLIGATIONS OF UJA-FEDERATION.

SIMILARLY, ALTHOUGH UJA-FEDERATION NAMES A MAJORITY OF THE DIRECTORS

OF EACH OF THE 35 OTHER SUPPORTING ORGANIZATIONS AND ALTHOUGH

UJA-FEDERATION AND ITS NETWORK AGENCIES RECEIVED APPROXIMATELY 43.3%

AND 9.4%, RESPECTIVELY, OF THE TOTAL GRANTS MADE BY THESE SUPPORTING

ORGANIZATIONS DURING THE FIVE YEAR PERIOD ENDED JUNE 30, 2014, THE

DIRECTORS OF THE SUPPORTING ORGANIZATIONS HAVE AN INDEPENDENT FIDUCIARY

DUTY TO THE ORGANIZATIONS. AS A RESULT, UJA-FEDERATION BELIEVES THAT

THE ASSETS OF THESE SUPPORTING ORGANIZATIONS ARE NOT AVAILABLE TO MEET

THE OBLIGATIONS OF UJA-FEDERATION.